THE MACARONI JOURNAL

Volume 58 No. 6

October, 1976

Macaroni Tournal october, 1976

Son says National Macaroni Week can turn into a horn of plenty for retailers as basis." recipes for macaroni products call for many related items in the supermarket.



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Macaroní Journal

Oc ber 6 Vc 58 N 6

Official publication of the National Macaroni Manufacturers Association 19 South Bothwell Street, Palatine, Illinois, Address all correspondence regarding advertising or editorial materials to Robert M. Green, Editor, P.O. Box 336, Palatine, Illinois 60067.

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In This Issue: Macaroni Publicity—Back to Basics

Butler Tank Trailer Deliveries Durum Situation—Concern with Falling Prices Reversing the Egg Trend Industry Items
2030—The School Food Service Market
Problems in Food Service Marketing Research Shelf Life Study -Food Buying Decisions New Fra for Supermarkets
For A Sound Energy Policy
Packaging Now and Tomorrow—Packaging Show
Index to Advertisers

National Macaroni Week

The National Macaroni Institute can stick a feather in its cap for the publicity it has garnered for the indus-

This year, National Macaroni Week will be celebrated for the 27th consecutive year-something of a record for a food promotion.

To herald the event the Tenth Annual Macaroni Family Reunion was held for the New York corps of food editors from magazines, newspapers, syndicated columns, supplements and related item advertisers at Tiro A Segno, in Greenwich Village, New York City. Just as macaroni publicity has found favor with the food editors so has this annual event.

The most recent progress report sent to contributors of the National Macaroni Institute who make this wonderful work possible, lists placements in such national magazines as Cosmopoitan, Family Circle, Glamour, Good Housekeeping, McCall's, Parents. Sphere Tenes. Weight Watchers, Women's Circle, and The Workbasket, Magazine breaks occurred in virtually every major market area.

tioned with such headlines as "Power Mayonnaise.

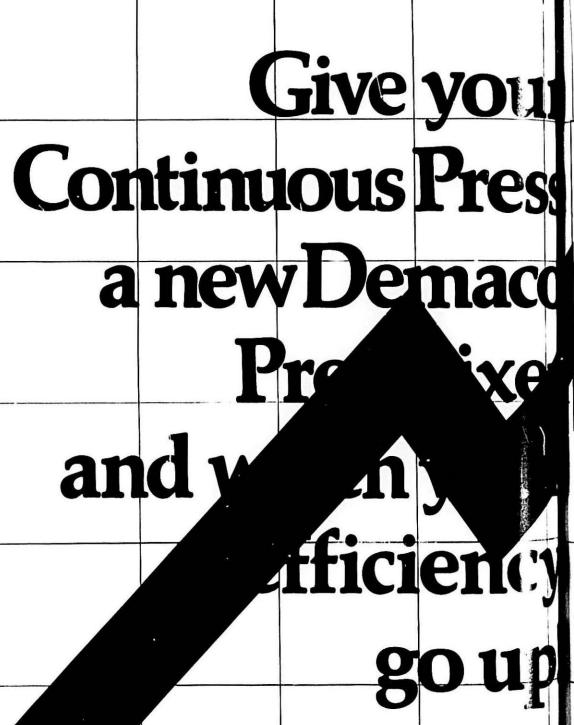
of Pasta-Cool Idea for Summer Meals" "Pasta: Easy, Economical, Nutritions", "Tasty Macaroni Salad is Perpetually in Style."

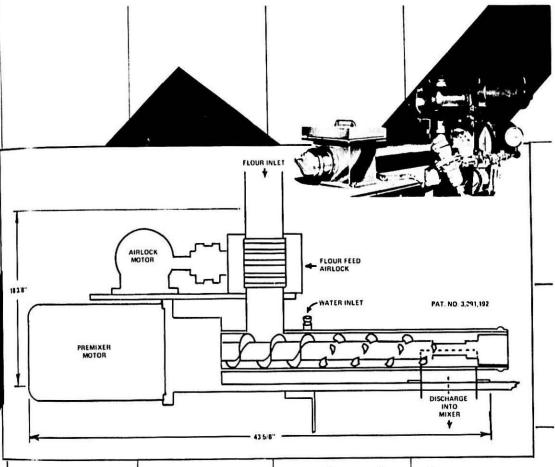
At the end of June Family Weekly distributed with 311 newspapers with a combine a circulation of 10,581,965. noted on its cover: "Too Hot to Cook? Turn Our Snacks Into Full Meals!" Snacks You Turn Into A Meal" was the caption of the story with photo and recipe for Curried Tuna Jumbo

Among the columnists, Joan O'Sullivan of King Features wrote: "Come For Pasta An Invitation Few Can Besist". Copy said in part: "Pasta pleases on all counts. It's economical. easy to prepare, and so popular with everyone that it's perfect to serve when you entertain six for dinner."

Barbara Gibbons of Slim Gourmet had two articles recently: "Slim Gourmet Offers Slim Greek Food That's Good for the Image"-Macaroni and Beef a la Greque recipe; and "Deflate the Calories with Budget Stretchers" carrying the recipe for Make-Mead Macaroni Tuna Casse

Cooperative publicity has recently Newspaper color pages were cap- been received from Hellmann's Real





Here's what the Demaco Pre-mixer does for you:

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- Easy to dis-assemble for cleaning in minutes. Thumb-screw construction.

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MACARONI WEEK-a national publicity effort for macaroni product

Publicity Covers National Macaroni Week in Every Media

7-16, 1976, has the theme "Back to Basics with Pasta".

With many of the media and other followers of the economy indicating that the homemaker is specializing in "back to scratch" cookery, and scrutinizing and tightening up her food purchases, we believe that our public education program for macaroni is

right on target.
Progressive Grocer madethis interesting comment last fall: "Due to the state of the economy and an ongoing trend away from convenience foods, pasta product sales were strenger in the past six months than in any comparable period in recent memory. A food that goes with nearly anything, pasta has been helped by the resurgence of home cooking, the high cost of meat and the price of food away from home. It also seems to have been aided by a kind of competitor—packaged you-add-the-meat dinners. Inflation has hurt these convenience items but has apparently sold more consumers on the idea of using pasta products in cas-seroles made from scratch. The trend could be described as you-add-everything dinners."

Macaroni products lend themselves so beautifully to this "scratch" cookery and provide the perfect ingredient with which the homemaker can satisfy her creativity for versatile and de-

National Magazines will carry macaroni material. Among the early announcements were that Cosmopolitan, in September, would carry a Larry Eisenberg industry story, not a recipe feature.

Weight watchers in October will have a story, illustrated in color, showing shapes, general background information and nutrition in addition

Lady's Circle for October has a tentative title for a two-page story "Bud-get Cooking" with National Macaroni

Institute photographs.
Temas, Spanish language publication for October, will use photographs and recipes supplied for an article on

Sepia for October will use photo-

National Macaroni Waik, October graphs and recipes supplied for a terest programs. Disc jockeys will story geared to basic pasta uses.

> Syndicated Sunday Supplements: Parade-will carry a feature on Macaroni Beef Casserole with photo and

> Newspaper Syndicates: Cecily Brownstone of Associated Press has been supplied with the recipe and photograph of Gloria Katz's Noodle dding, which will emphasize that desserts take on a special appeal when made with egg noodles.

Aileen Claire of Newspaper Enterprises Association has the recipe and photograph for Mock Lasagua, pasta perfect for pot luck suppers.

In addition to these will be photo features by Joan O'Sullivan and Alice Denhoff, King Features; Ella Elvin, New York Daily News; Barbara Mora, Westchester Rockland Newspapers; Marie Cooke, Afro-American Newspapers. Other stores will be placed with General Features, Slim Gourmet, Copley News Service, among others.

Newspapers Using Color: Three new photo features—Individual Macaroni and Cheese Casseroles, Spaghetti Beef Casserole and Egg Noodle Chicken Soup are being sent to papers with rotogravure.

Major Market Daily Newspapers will receive black-and-white photographs as well as color with recipes and story material stressing macaroni's benefits and advantages. These are supplied on an exclusive basis to food editors in 219 standard metropolitan areas, with 26 million circulation per mailing.

For Television, a program kit is planned for use during National Macaroni Week with the title: "Score and recipes for the pasta ideas. Also included will be packages of egg noodles, spaghetti and elbow macaroni, plus a four-quart Corning care. role and an individual serving thermos. The kit is offered on an exclusive basis and response is expected to bring 100 or more users.

alerted to National Maca oni

Trade releases will be grared to ! Back to Basics theme to trade public tions across the country. Related at will run monthly under the sponso ship of the National Macaroni Inst tute in Super Market News. Idea num ber one is to push pasta with groun beef in October and to push Nation Macaroni Week, October 7-16, to x pasta, meat, canned goods, vegetable pices, cheese. These placements wi spices, circles. These placement of have eight weeks lead time so grow can incorporate these ideas in the advertising and merchandising. The September placement for November idea number two is to push pasta wit cheese and December will be put pasta with poultry.

cal newspapers, syndicated Sundy supplements, television and rada mingle with macaroni manufactum from the National Macaroni Institut who updated them on current treat within the industry.

New pasta references: Pasta Prins leaflet containing the following: Was is Pasta? How is Pasta made? Why Pasta Nutritious? Can Calerie Count ers Enjoy Pasta? How to Shop for Pasta; How to Store Pasta; How to Cook Pasta; plus four receipes. These leaflets sell for 5¢ each shipped fall Appleton, Wisconsin.

Pasta Portfolio is a 28-page book containing: Manufacture of Macare Products; High Quality Hard Whe For Macaroni Products; Semolia and/or Hard Wheat Flour for Mich use Leftover Macaroni Etiquette Spaghetti Eating; Macaroni Legend This booklet sells for 40¢ each shipp f.o.b. Appleton, Wisconsin. Both b A special radio script will be sent to 700 commentators of women's in-

Institute office in Palatine,

For Associated Press Gloria Katz's Noodle Pudding (Makes 8 servings)

nces raedium egg noodles, about

marts boiling water packages (3 ounces each) cream heese, at room temperature tablespoons butter or margarine, at com temperature

cup apricot nectar Topping, if desired*

Gradually add noodles and salt to pidly boiling water so that water butinues to boil. Cook uncovered, iring occasionally, until tender.

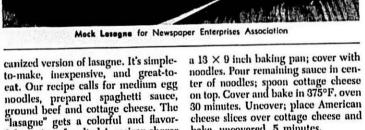
Immediately, return noodles to pot ad add cream cheese and butter; toss An annual special event, the Man ntil cheese and butter tust roni Family Reunion at Tiro A Segue to 114" × 7½" baking dish. Beat famous Italian cuisine in the villaged ges with sugar; gradually add milk New York City, saw over 100 men od nectar. Pour over noodles, bers of the New York media from prinkle topping over noodles. Bake magazines, newspaper syndicates, be 350°F, over 45 minutes. Let stand to 10 minutes. Serve hot.

Topping: Stir together 1 cup finely ushed corn flakes, 6 tablespoons but-r or margarine, melted and ½ cup

sta Perfect for Pot Luck Suppers Pot luck suppers are an easy and ractical way for friends to get to-ether. When it's your turn to supply ne of the entrees, try a new Ameri-



Glerie Ketz's - Noodle Pudding



Here's the recipel

Mock Lasagne (Makes 8 servings)

pound lean ground beef tablespoon salad oil

1 large onion, chopped 2 jars (about 1 pound each) spaghetti sauce 16 ounces medium egg noodles (about

8 cups) 2 tablespoons salt

4 to 6 quarts boiling water

1 tablespoon butter or margarine 16 ounces creamed cottage cheese 3 slices process American cheese, cut in half diagonally

In large skillet, cook beef in oil until lightly browned, stirring frequently. Add onion and cook 2 minutes. Stir in spaghetti sauce; simmer uncovered 5 minutes. Set aside.

Gradually add noodles and salt to rapidly boiling water so that water continues to boil. Cook uncovered, stirring occasionally, until tender. Drain in colander.

Return noodles to pot and toss with butter. Pour half the meat sauce into

a 13 × 9 inch baking pan; cover with on top. Cover and bake in 375°F, oven 30 minutes. Uncover; place American ful topping of melted American cheese bake, uncovered, 5 minutes

National Macaroni Week-Back to Basics Cooking

Casseroles are basic to the timeconscious, cost-conscious cook. Keeping this fact in mind and that we are celebrating National Macaroni Week, October 7-16, we present a new version of spaghetti with meat sauce. An easily prepared tomato-meat sauce is mixed with spaghetti and baked. It makes four hearty servings for about 70 cents each, and is ready for the table in less than an hour.

Another selection for National Macaroni Week is an elbow macaroni and cottage cheese ring seasoned with chives and horseradish. This unusual pasta dish is mixed together in approximately 15 minutes, then popped into the oven for an hour. Wondering about costs on this? About 25 cents p portion. Our costs are based or. New York city prices.

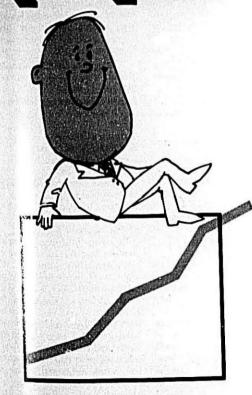
When you serve pasta, you serve fine nutrition. Active adults, growing children and teenagers all need carbohydrate in a balanced diet. Pasta is an excellent carbohydrate source,

(Continued on page 10)

THE MACARONI JOURNA



If you want soles, cold the derivant poople.



When you start with the best in durum, you'll find your sales curve going up. There is a difference, and you and your customers will be able to taste the difference. If your label goes on a product, you want to be able to take pride in it. That's why you will want to start with the best: Durakota No. 1 Semolina, Perfecto Durum Granular or Excelio Fancy Durum Patent Flour. Then sit back and watch your sales curve go up!

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CTORER, 1976

9



Spaghetti Casserole



Individual Macaroni & Cheese Casseroles



Egg Noodle Chicken Soup

and also supplies protein, iron, niacin, thiamine, riboflavin and iron. It is a low fat, low sodium, easily digested

Spaghetti Casserole (Makes 4 servings)

1 pound ground beef 1/2 cup chopped onion 1 clove garlic, minced

1 can (16 ounces) tomatoes, undrained 1 can (6 ounces) tomato paste

1/2 teaspoon sugar

1/4 teaspoon oregano 1/8 teaspoon pepper

1/2 cup water 1/2 medium green pepper, diced

Salt

8 ounces spaghetti 3 quarts boiling water 1/3 cup grated Parmeasan cheese

In large skillet, brown meat, stirring frequently. Add onion and garlic and cook 3 minutes. Stir in tomatoes, tomato paste, sugar, oregano, pepper, 1/2 cup water, green pepper and 1 teaspoon salt. Cover and cook slowly 20 minutes.

While meat sauce is cooking, gradually add spaghetti and 1 tablespoon salt to rapidly boiling water so that water continues to boil. Cook uncovered, stirring occasionally, until tender. Drain in colander.

Combine spaghetti and meat sauce. Spoon into ungreased 2-quart casserole. Sprinkle Parmesan cheese on top. Bake, covered, in 375°F. over 20 minutes or until center is bubbly. Preparation time: about 30 minutes. Baking time: 20 minutes.

Another one dish specialty to try during National Macaroni Week is Macaroni-Tomato-Cheese Casserole. Put the ingredients together in about 20 minutes, and relax while the casserole bakes for half an hour. The cost on this one? Plan on about 40 cents a serving (priced in New York City).

Individual Macaroni and Cheese Casseroles

(Makes 8 servings) 4 cups elbow macaroni (16 ounces)

4 to 6 quarts boiling water ¼ cup margarine or butter

1/4 cup flour 1 quart milk 4 cups shredded Cheddar cheese (1

pound) teaspoon Worcestershire sauce

(optional) 1/4 cup chopped parsley

Parsley, for garnish Gradually add macaroni and 2 tablespoons salt to rapidly boiling water so that water continues to boil. Cook uncovered, stirring occasionally, until

tender. Drain in colander. While macaroni is cooking, in large saucepan, melt margarine. Stir in flour until smooth. Gradually add milk and cook, stirring constantly, until sauce thickens and boils 1 minute. Remove from heat and add cheese, pepper, Worcestershire sauce and 1 teaspoon salt. Stir until cheese melts. Stir parsley and macaroni into sauce. Spoon into 8 lightly greased individ-ual 12-ounce baking dishes. Bake uncovered in 350°F. over 20 minutes.

Homemade soups belong to be to-basics cookery. Chicken nox soup, rich in flavor and nutrition, one of our suggestions for meals we celebrate National Macan Week, October 7-16. Make ahead a freeze if you wish.

Egg Noodle Chicken Soup (Makes 3 quarts-8 11/2 cup servi

21/2 quarts water 1 whole broiler-fryer chicken, ab 3¼ pounds

3 spring of parsley 2 chicken bouillon cubes 2 cups sliced carrots

2 cups sliced celery 1 medium onion, coarsley chopp 1/8 teaspoon pepper 8 ounces wide egg noodles (al

cups

1/4 cup chopped parsley In a large saucepot or D itch one combine water, chicken, 1! teaspoor salt and parsley sprigs. Heat to be ing. Cover; reduce heat an simmer hour or until chicken is t nder. It move chicken and strain broth. Return broth to pot; add bouillon cubes as heat to boiling. Add carrots, celor onion and 1 teaspoon salt and peppa Cover and cook 5 minutes. Gradul add noodles so that soup continue boil. Cook uncovered, stirring occisionally, until noodles are tende Meanwhile, cut chicken into bites pieces; discard skin and bones. A chicken and chopped parsley to so heat about 5 minutes. Preparation time: 20 minutes.

Product Promotion Plans

by Elinor Ehrman, Theodore R. Sills, Inc. at the Annual Meeting

ur results thus far in the Bicen-tennial Year have continued to apace. For purposes of our meetings, we've collected targeting in on three sections the country.

We've spotted some of our recolor breaks in 10 major marfor you to examine in your group

Our magazine feature articles conto accumulate, and we have outstanding magazine placements at of a total of 67 appearing during e first six months of 1976. Our edicontacts have given us the foling advance dates:

Cosmopolitan—September Braniff Place (Airlines Book)— August (color)

Easy To Do Diet Magazine-Winter issue (color) Temas (Spanish language book)-Fall (b/w)

Ladies Circle—September (color)
December (color) Coed-March, 1977

And now that the Pasta Portfolio it is available in quantity, a major for use during the Week Promotion ort will go into our Youth pro-

We'll have a full report on the Bicentennial Year's results at our next

Pasta and the Athlete

One of the most exciting aspects of pasta promotion these past few months has been the widening role of macaroni, spaghetti and egg noodles and other carbohydrates as an energy source for active sportspersons.

The April issue of Seventeen called attention to the real heroes . . . carbohydrates, as the best source of quick energy for most sports, and the fact that informed coaches are now downplaying steak and relying more on spaghetti for their training tables. gram, where we will make available the Pasta Primer Leaflets to the 4-H This editorial is backed up by a testimonial from Francie Larrieu, winner Club Members, and the Pasta Portof the 1976 Sunkist Invitational Track Meet and holder of five world's folios to the group leaders. This will be handled through our contacts in Washington, D.C., at Extension records in long-distance running, who says, "On the day of a meet, I usually eat spaghetti or lasagna or some And for National Macaroni Week, other high carbohydrate dish."

The April issue of Mademoiselle 1976, we have prepared a Television also called attention to the import-Kit on our current theme of BACK TO BASICS, which will be in the ance of carbohydrates for the athlete with the headline, "Let's Hear It hands of television communicators for Spaghettil"

(Continued on page 14)

National Macaroni Institute—Box Score

Headquarters.

-October 7-16.

| ledium | July 1, 197 Total Number | 5—June 30, 1976 Circulation | July-Decer Number | mber, 1975 Circulation | Januar Number | y-June, 1976 Circulation |
|--|-----------------------------|--|----------------------|---|------------------|---|
| onsumer Magazines— omen's Youth, Romance | Total (tumber | Circulation | | | | |
| pecial Interest | 138 | 378,434,625 | 67 | 200,970,786 | 71 | 177,463,839 |
| ewspaper adicate and the Service Placements | 140 | 1,106,143,836 | 66 | 572,984,114 | 74 | 533,159,722 |
| lesspaper leases | 21 | 546,000,000 | 12 | 312,000,000 | 9 | 234,000,000 |
| indicated wspaper unday Sup; nents | 4 | 51,015,063 | 3 | 40,433,098 | 1 | 10,581,965 |
| olor Pages independent (ewspaper inday Supplement Dallies | nents | 45 (01 221 | 75 | 27,625,170 | 75 | 18,066,061 |
| I | 150 | 45,691,231 | 4 | 498.632 | 4 | 498,632 |
| ladio releas | 8 | 997,264 2,800 stations | 2 | 1,400 stations | 2 | 1,400 stations |
| coperative , blicity | • | 55 companies and organizations with | _ | in companies and organizations with 40 uses | org | mpanies and ganizations with uses |
| rade release, | | 480 publications | 2 | 320 publications | 1 | 160 publications |
| elevision Kits | 1 | 103 shows | 1 | 103 shows | | |
| lew York Press Luncheon | 4 | releases, press kit, | 4 | releases, press kit | | |
| opermarket Consumer pecialists Luncheon | 5 | releases, press kit Pasta Primer leaflet offer | 5 | releases, press kit Pasta Primer leaflet offer | | |
| upermarket Consumer pecialists | 4 | leaflet offer, release | 1 | Pasta Primer leaflet offer to 60 chains nationwid | 1 v | Release to 100 chains nationwide |
| tiension Home | 1 | 1,700 | 1 | 1,700 | | |

THE MACARONI JOURNA

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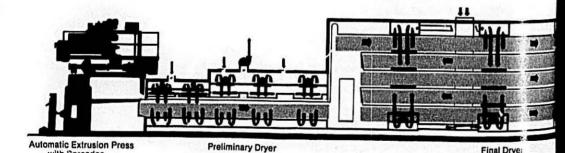
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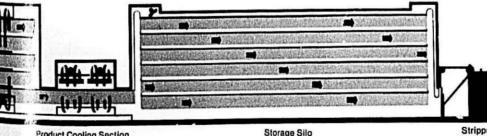






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OCTOBER, 1976

Product Promotion Plans

We contacted Jim Winston for approval on a modification of our nutritional section of our new Pasta Portfolio, about to go to press, so that we could include a statement on pasta's value to athletes.

On June 11, the New York Times sports pages carried a feature story which started off, "Spaghetti, mashed which started off, "Spaghetti, mashed potatoes and dried fruit will do more at Spring training. And also the Nasteak and vitamins." The story went on to say that the average Olympic athlete needs about 5,500 calories a season. To say nothing of our own day. A well-balanced diet, high in calories, will provide the needed protein. But things like steak aren't really as effective as people think. What athletes need are carbohydrates."

We contacted the Chief Dietician in charge of menu-planning for the Olympic Games to be held in Montreal during the July 17th through August 1 competition and the training period that precedes it. Ms. Dorothy Shantz told us that pasta will be served each day to some 11,000 athletes, coaches and officials, and menu selections include the following:

Macaroni and Cheese **Buttered Noodles** Lasagna Spaghetti with Meat Sauce Scalloped Beef and Macaroni Plain Egg Noodles

Press Party

For our annual Macaroni Family Reunion luncheon, which is scheduled this year for Wednesday, September 15, at Tiro A Segno, we plan to kick off our 1977 promotion theme with a press kit pointing up athletes' ways and corniest ways possi use of pasta, and how the average even meatballs and spaghetti." sportsman can apply this knowledge to one's own eating pattern. Each editor will receive a special Sports-man's Kit giftpack, including a wide-mouthed thermos jug specifically for carrying pasta. Press releases will encourage serving macaroni, spaghetti and egg noodles in connection with sports events, or one's own sports ac-

1977 Theme

Score High with Pasta is recommended as our theme for 1977, which will have a dual significance as well as scoring high in sports facts that when Elizabeth Taylor is

stamina with carbohydrates like pas-

If we have an opportunity for food-service promotion in 1977, we hope service promotion in 1977, we hope to develop a series of recipes for a variety of pasta dishes to be serviced to sports trainers on every college campus in the country. Other target sports groups would include the 24 campus in the country. Other target sports groups would include the 24 National and American League basefor Olympic athletes this year than tional and American Football Professional League teams who have train-Little League consumer market.

Our program for 1977 will include many other suggestions for promoting pasta in the world of the athlete. in our effort to raise the public aware-ness to the energy value of pasta

The Pasta Passion

"It's incomparably delicious, can be cooked in an infinite number of ways, and prompts superlatives from world-weary sorts for whom other thrills (orgies, fast cars!) have lost all zest. It's pasta, of course, and the way people feel about the stuff borders on mystical," says Lawrence B. Eisenberg, free-lance writer in Cosmopolitan magazine for September.

Mr. Eisenberg quotes Craig Clai-borne, food editor of the New York Times, as saying: "You always hear that silly old question about which is the finest cooking in the world— French or Chinese. But if I had to choose just one kind of dish to eat for the rest of my life I'm sure I'd take pasta. I mean, I'm passionate about it. And I like it in the finest ways and corniest ways possible-

Dangerously Delicious

magazine's resident gourmet: "As one who's always had to think about staying thin, pasta is really a forbidden food for me. Every moment I'm eating it I really shouldn't be. I guess it's like sex-wicked, only it really isn't. What's most delicious is that element

Mr. Eisenberg goes on to tell about pasta making people, how they make pasta, the enlightening history of pasta, and appropriate the pasta and appro pasta, and some preferences of the scoring high with family and guests stars. Among these are the interesting

in Rome she heads straight Taverna Flavia, where she feasts fettucini. Rock Hudson is a lasar

The pasta variety Alfredo Via proprietor of three of the most popular Italian eating emporiums in New York, would select for exile on desert island is Tortellini Della Nonna (meat-filled, life-saver sin pasta with a sauce of cream, no ciutto, and tiny peas). Eat it and fain in ecstasy.

Canadian Pasta Promotion

Public Relations Services Ltd. by Una Abrahamson,

During recent months The Canadian Pasta Manufacturers Association hosted a luncheon in Montreal for Home Economics teachers, the number involved was approximately 300 from this contact there has been large response for Pasta material use in the primary and secondary

In early spring The Canadian Pasta Manufacturers Association held a luncheon in Toronto for some of the media of this area. This resulted is a great deal of press coverage as well as several interviews on National Radio Networks. There will be a follow-up luncheon for the media i this area in early spring.

Currently a luncheon is being

ranged for the media in Mostreal an will be bilingual and wil include representatives of press, roadcast

From Gael Greene, New York leaflet in both English an French (separate editions) called "P. ta Fun-This has now been reprinted several times and all told some 55.00 have been distributed in English. The re-

quests are still coming in.
Our fall plans include publishin of a second leaflet, "Pasta Plain and Fancy", again in two languages. W

the media including a number radio interviews as well as pick-up

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Butler Tank Trailer Deliveries

A 45,000-pound load of semolina rolls up to a pasta plant just outside New Orleans. Inside a Butler Model 1500 tank trailer, the coarse flour is already well on its way to becoming plates of spaghetti for thousands of at-home diners in the Southeast.

The bulk handling of flour involves numerous operations between mill and consumer, and also thousands of dollars invested in equipment. Efficiency pays off in keeping distribution costs low.

In the case of Seaboard Allied Milling Corp., the nation's fourth largest

Headquarters in Kansas City flour miller, the quest for efficiency has led to the addition of another pair of Butler Trailers to the fleet at its Port Allen, La. facilities-in this case,

two brand new Model 1500's. Seaboard, with headquarters in Kansas City and mills scattered throughout the country, produces several different grades of flour as well as farina for its bakery and pasta customers. With a variety of products to be ship ed, its important to have bulk handling equipment that is ver-satile for two reasons. They are customer service and operational effi-

ciency. Semolina, for example, is much coarser than bread flour. In the grinding process, semolina is obtained early in manufacture, while bread flour may require another four or five sieving and rolling operations. Al-though the latter will pass through a 100-mesh screen, semolina will not. Since Seaboard hauls both grades of flour, its bulk trailer must be able to unload pneumatically the coarse grains of semolina as readily as the fine powder. That means total product cleanout without clogging.
"Our Butler trailers handle what-

ever we put in them," said Everett Abercrombie, plant superintendent at Seaboard, "We've had no problems. We've been happy with the trailers' performance in all respects-loading, carrying, unloading and cleaning."

Port Allen Mill

Seaboard's mill in Port Allen, 90 miles northwest of New Orleans, produces about 650,000 pounds of flour and semolina a day for a weekly total of almost 4 million pounds. More than half its production is shipped in the two Butler trailers, which means eight to 10 loads a day.

The trailers can each be fully loaded in only three minutes. With a minimum of pressure inside the holding bin, the semolina is dropped into the trailer parked underneath. In contrast, consider how long it would take a lot easier to keep the tanks up a crew to load the same amount of FDA standards of cleanliness. flour in 450 100-pound bags.

"It can vary in a given week, but between 60 and 80 percent of our shipments are in bulk," Abercrombie customers. Our Butler trailers help said. "It's just a lot easier to do so, greatly with those needs." and faster.

While Seaboard owns the two Butler trailers, it contracts with Molasses Transporters, Inc., a common carrier, to haul the loads to customers in Louisiana and Missis-

At National Food Products

One of Seaboard's customers, National Food Products, Inc., usually receives several loads of semolina a day. The firm, located in Harahan, a southwest suburb of New Orleans, manufactures spaghetti, macaroni and egg noodles. It distributes the products regionally to large food chains and wholesale grocers under its Luxury brand name.

"We don't touch the semolina," said Rommy Tujague, vice president in charge of operations for the highly automated plant. Basically, the semo-lina is unloaded from the Butler trailer pneumatically at a pressure of 10 to 12 psi. It must be blown upward 40 to 50 feet into one of five storage silos, ranging in capacity from 115,000 to 250,000 pounds. The semolina is then conveyed into mixers, where it is combined with water and fortified ingredients. It is then extruded, trimmed, dried and packaged-all by machinery.

From our standpoint, we can realize a big savings with bulk shipments," Tujague declared. "We save money on transportation, cost of the bags and labor. Of course, the equipment to make all this work in our plant is expensive. Some smaller flour users couldn't afford to buy bulk handling equipment, even though it will save them money, because they don't use a big volume. So they get

it in bags.
"But bulk transporting is certainly less expensive, it's faster and it's probably cleaner.

A Real Savings

Indeed, a sayings of up to 36 cents per hundredweight can be realized

by shipping flour in bulk other the bags. That's more than \$150 p truckload. And a totally enclose bulk handling system—fr m man facture to finished product -make FDA standards of cleanliness.

"The important thing is that have dependable equipment that

Seaboard Allied Sets Record

Net income of Seaboard All Milling Corp. in the fiscal year end May 29, 1976, established a new re ord of \$2,743,671, equal to \$2.04 p share on Common stock.

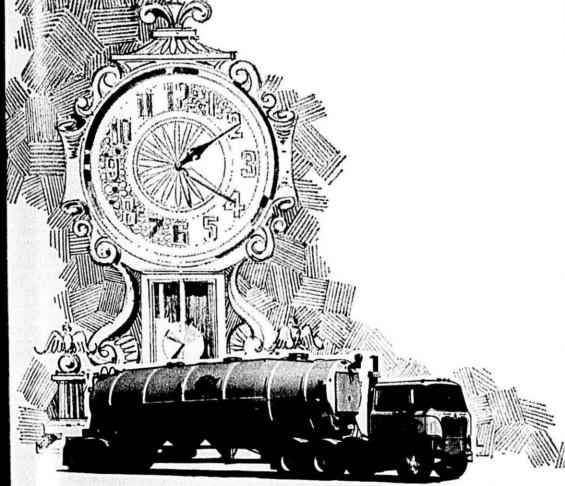
The earnings compare with \$1.60 190, or \$1.19 per share, in the fisc year ended May 31, 1975, and with the previous record of \$2,632,440, \$1.96, in the year ended June 1, 197

Net sales, the company said, total \$297,665,777, down from the reco of \$319,580,427 in the 1975 fiscal ye and below sales of \$303,114,822 in the 1974 fiscal year.

Income before taxes in the ended May 29 totaled \$3,893,671 compared with \$3,051,190 a year ap Income taxes totaled \$1,150,000 against \$1,450,000 in the 1975 fa vear.

Canadian Harvest

Harvesting of the Canadian spi and durum wheat crops has p ceeded very rapidly this year. Ac ing to sources in the Prairie Pra inces, at least 50 percent of the o has been combined with '0 per in the swath, for a record dvance harvesting for early Sept nber. In though there have been some min delays in localized areas ecause scattered showers late this week, the forecast for good weather condition would indicate that the Canada harvest will continue at tils rec pace. While it is too early to make assessment of the protein content the crop, the over-all assessment is for a very high quality crop with too production well in excess of 800 m ion bushels (21.8 million tons) wheat. Because of the record yield the crop harvested to date, son sources indicate that the 1976 Car adian wheat harvest could even ceed the record harvest of 827 m lion bushels (22.5 million tons)



uper Semolina Service!

For hour delivery. That's how fast you can get freshly-milled No. | Semolina from Seaboard's new Albany mill to you plant in the New York / New Jersey or Boston Metro Area.

Operating its own fleet of bulk trucks, Seaboard has complete control of loading and unloading schedules. And load-cell scaling gives you super-accurate weights.

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Durum Situation

Economic Research Service U.S. Department of Agriculture

Acreage seeded to Durum is estimated at 4.7 million, down 2 percent from the record of last year. North Dakota, our leading Durum produc-ing State, planted nearly a tenth fewer acres this year, and plantings in Montana, South Dakota, and Minnesota were also down. But these are offset to a large extent by the expansion of new Durum areas in the West -Arizona, California, and New Mexico. Although acreage will be lower this season, yields per harvested acre are likely to be up in view of the sharp expansion in the irrigated West-bushels is 14 percent below the 1975 majored slow and significant this season, yields per harvested acre are likely to be up in view of the sharp expansion in the irrigated West-bushels is 14 percent below the 1975 majored slow and significant this season, yields per harvested acre are likely to be up in view of the sharp expansion in the irrigated West-bushels is 14 percent below the 1975 majored slow and sharp expansion in the irrigated West-bushels is 14 percent below the 1975 majored slow and sharp expansion in the irrigated West-bushels is 14 percent below the 1975 majored slow and sharp expansion in the irrigated West-bushels is 14 percent below the 1975 majored slow and sharp expansion in the irrigated West-bushels is 14 percent below the 1975 majored slow and sharp expansion in the irrigated West-bushels is 14 percent below the 1975 majored slow and sharp expansion in the irrigated West-bushels is 14 percent below the 1975 majored slow and sharp expansion in the irrigated West-bushels is 14 percent below the 1975 majored slow and sharp expansion in the irrigated West-bushels is 14 percent below the 1975 majored slow and sharp expansion in the irrigated West-bushels is 14 percent below the 1975 majored slow and sharp expansion in the irrigated West-bushels is 14 percent below the 1975 majored slow and sharp expansion in the irrigated West-bushels is 14 percent below the 1975 majored slow and sharp expansion in the irrigated West-bushels is 14 percent below the 1975 majored slow and sharp expansion in the irrigated West-bushels is 14 percent below the 1975 majored slow and sharp expansion in the irrigated West-bushels is 14 percent below the 1975 majored slow and sharp expansion in the irrigated West-bushels is 14 percent below the 1975 majored slow and sharp expansion in the irrigated West-bushels is 14 percent below the 1975 majored slow and sharp expansion in the 1975 majored slow and sharp e ern area. Thus, the 1976 harvest, as indicated on July 1, is moderately larger than the record 123 million bushels produced in 1975. A crop this size, coupled with a carryover that is double last season's, places our total supply of Durum about a fifth above the 1975/76 level.

Grind Will Rise

Domestic grind is expected to rise moderately above the 1975/76 level because Durum and semolina are now priced competitively with hard Dakota, May temperatures were wheats and flours. With relatively higher than normal and very little large world supplies available for export and favorable Durum crops in North Africa and the USSR, U.S. Durum exports may fall under the 52 million bushels of 1975/76. The specific and the ten year average. The South Dakota crop North African area has accounted for nearly half of our exports in recent years. Commitments for 1979/77 totaled 28 million bushels on July 4 compared with 31 million a year ago.

Durum prices dropped sharply in March and April. Since then, prices have ranged between \$4.00 and \$4.20 while other hard wheats have risen substantially. A year ago, Durum was priced \$1 to \$2 over HRW and HRS but currently is near 13-percent protein hard wheats. Recent semolina prices (100 percent Durum) have been \$2 to \$3 per cwt. lower than last year.

Quarterly Durum Report

Export Demand Slowed-Production UP-Prices Lower

The Crop Reporting Board on July 1 forecasted durum wheat production at 129 million bushels, which includes production for Arizona and New nearly 38.9 million bushels and off-

| Transparent application | dinam's | 隐机的 | DUI | IUM W | HEAT | SHAP | | HEAT. | SERVE. |
|--|--------------|---------------|------------------------|--------------|--------------|------------------------|----------------|-----------------|-----------------------|
| | urchi | Acreage | THURST | 计标准 | Yield | 期級 | 900000000 | Production | 0 |
| State | Harv 1974 | ested 1975 | Indi- cated 1976 | 1974 | 1975 | Indi- cated 1976 | 1974 | 1975 | lad- catel |
| Traditional | STATE OF THE | 1,000 A | cres | District. | Suchel | 455000 | Septimization | | 1976 |
| Minnesota Montana North | 84 267 | 87 375 | 86 295 | 28.0 19.0 | 32.5 27.0 | 30.0 27.0 | 2,352 5,073 | 2,828 10,125 | 20 |
| Dakota South | 3,540 | 3,960 | 3,640 | 20.0 | 26.5 | 24.0 | 70,800 | 104,940 | 87,36 |
| Dakota | 25 | 233 | 150 | 14.0 | 18.0 | 8.0 | 2,870 | 4,194 | 1,20 |
| Non-Traditional Arizona California New Mexico | 3 | 15 | 319 83 18 | 50.0 | 73.0 | 70.0 75.0 70.0 | 150 | 1,095 | 22,33 6,21 1,26 |
| U.S. | 4,099 | 4,670 | 4,591 | 19.8 | 26.4 | 28.1 | 81,245 | 123.182 | 1,26 |

comparable production of 105 million bushels is 14 percent below the 1975 record crop of 123 million bushels but 30 percent above the 1974 crop. Including the two new States, yield is expected to average 28.1 bushels per acre compared with 26.4 bushels in 1975 and 19.8 in 1974. The record high of 32.1 bushels was set in 1971. Acreage for harvest is estimated at 4.6 million acres, compared with 4.7 in 1975 and 4.1 million in 1974. Dry weather sharply reduced prospects in Minnesota and the Dakotas. In North moisture was received. Most of the crop was planted by June 1. By the end of the month maturity was well year average. The South Dakota crop has been damaged by dry weather and yields are indicated at the lowest levels since 1959. June rains partly offset the effects of the dry May weather in North Dakota and Montana. Stands are good in Montana. Harvest in Arizona is nearing completion and growers harvested 319 thousand acres of durum wheat with an average yield of 4,200 pounds per

Stocks: The date of the midyear durum wheat report is changed to June 1 from July 1. Therefore, a June 1 stocks report will reflect the carryover of old crop stocks at the start of the marketing year. Historical comparisons for June 1 based on survey data are not available. However, the Economic Research Service of the Department has issued a series of June 1 interpolations. Stocks in all positions on June 1, 1976 totaled 53.9 million bushels. Farm stocks totaled

mained slow and prices in Me weakened to just over \$4.00 p bushel. Durum wheat exports it creased to 50.8 million bushels f this past crop year, which was 4 million over a year ago. Market ut dertone continues soft as rains im-proved world wheat crop and de mand for U.S. durum decreased.

Canadian Situation: Canadian farmers, according to the Canadian Grain Commission, decreased durum acre age to 3,300,000 acres compared to 3,650,000 acres in 1975. Canadian statistics on July 1st show durum crop conditions good and excellent yields are expected. Exports of durum wheat from Canada totaled 547 million bushels in the June 1975-May 1976 season, compared to 53.4 million shipped last season. Major importe this year of Canadian durum when were Russia with 22.6 million bushe and Italy with 15.3 million

Wheat Commission Concerned With Falling Prices

The North Dakota Stat Wheat Commission has expressed it concent to federal government officials that current price levels will not over all the costs of producing the year's crop, much less the investment made equipment and land.

Market prices the first week in August were at their lowest level since May 1974, the Commission

Commission Chairman Norman Weckerly, Hurdsfield, said the alarming fact is that average production costs are now nearly 24 percent higher than they were in 1974 and

(Continued on page 20)

THE MACARONI JOURNAL

ASEECGIN STORAGESYSTEVS

BIN STORAGE

A fully automatic bin storage system for A fully automatic bin storage system for free flowing materials — Product is con-veyed from processing into the Aseeco Bin Storage System by means of conveyors. The operator can fill any bin by operating a selector switch at floor level. In a few hours, when the bin is full and a signal is actuated, the next bin can be selected manually or automatically.

Material is discharged from bins on de-

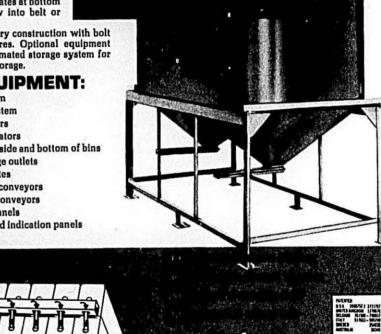
mand from packaging or processing ma-chines. Automatic discharge gates at bottom of bins control material flow into belt or

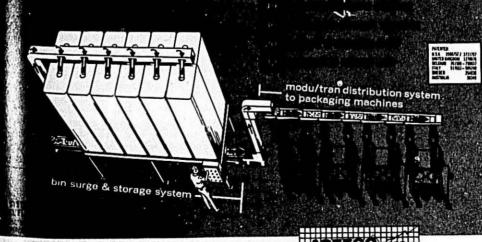
Vibra-Conveyors.

Bins are available in sanitary construction with bolt or weld on support structures. Optional equipment provides for a complete automated storage system for surge storage or overnight storage.

OPTIONAL EQUIPMENT:

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- Bin Empty Signal System · Bin full light indicators
- · Bin empty light indicators
- Lucite view ports on side and bottom of bins
- Y type multi discharge outlets
- Spiral lowerator chutes
- · Multi-station infeed conveyors
- Under hin collector conveyors
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Wheat Commission Concerned

(Continued from page 18) are continuing to rise. When current prices are compared to cost of production estimates the seriousness of the situation becomes clear.

Weckerly listed examples using country elevator prices for hard red spring wheat around North Dakota. "On August 4, the market price for 14 percent protein spring wheat was \$3.34 per bushel in Minot, \$3.50 per bushel in the Red River Valley and \$3.30 per bushel in Dickinson. The estimated average cost of producing a bushel of hard red spring wheat in North Dakota, according to 1974 USDA data, ranges from \$3.00 to \$3.88. Durum production costs are even higher. It is obvious that the cost-price squeeze is critical at today's production cost and market price levels."

Exports Slow

The Commission says that according to people contacted in the grain trade, producers in other states and USDA officials, the reasons for the markets current slide are a relatively slow start in export business coupled with another extremely large U.S. wheat crop. The sources noted that the low prices have not provided incentive for producers to sell. Wheat is moving into farm storage or is being stored at country and terminal points. In some areas elevators are at capacity with grain being piled on the ground.

"What it boils down to," Weckerly said, "is that much of the current market weakness can be attributed to the dramatic turn-around in crop prospects in many of the world's wheat producing areas which has greatly increased supplies above earlier expectations. As an example, under early spring drought conditions, Kansas winter wheat production was estimated as low as 250 mil. bu. by local officials. Recent harvest estimates set that production at nearly 322 mil. bu. North Dakotans are harvesting an estimated 270 mil. bu. wheat crop, even though this spring dry weather in various parts of the state caused many observers to positive influence on price," he believe that production would be reduced dramatically below the 1975 crop figure of 264 mil. bu."

"The USSR crop is turning out to be better than anticipated and Canada"

The Importance of Love P. expects its second largest crop. A drought in the European Economic Community has brought about a paradoxical situation. The dry weather there has reduced production but has also caused higher protein averages, a fact which will probably lessen the demand for high protein U.S. wheat traditionally imported for blending purposes. Our good durum customers in North Africa are apparently raising a bumper crop themselves this year and may even have durum to export."

Government Contacted

The Commission said that it has contacted a number of government officials. "We want to know at what price level will the government take action," Weckerly said.

Specifically, in messages to the President, the state's congressional delegation, the USDA and other federal agencies, the Commission is asking for export assistance in financing CCC sales and program authorization for P.L. 480 shipments.

"The USDA asked U.S. farmers for all out production," Weckerly continued. "The size of this crop is perhaps most attributable to price incentive this spring and a good, early planting season. Nevertheless, farmers were aware of the assurances by government that markets for their production would exist. That assurance was given in lieu of higher price

supports. The Commission official said that farmers have witnessed government actions in the past, such as sales embargoes and export restrictions, which intended to minimize increases in market prices. "Now wheat producers would like to see some action taken to bolster and maintain prices," he said. "There are some things producers can do to help themselves. however, producers can still expect cyclical recoveries in the current market. These cycles should be watched for and taken advantage of by those who need to market grain to cover input costs. Orderly marketing by all wheat producers can have a

No. 1 Hard Amber Durum sold in The publicity they've gotten is pri "Worldwide, we have much the Minneapolis at \$4.70 per bu. March same situation," Weckerly stated. 5, \$3.30-3.35 September 3.

The Importance of Long Range

Promotion Plannin

At a recent national sales promo conference, most of the speaker seemed to agree that sales promoti programs seldom get enough lon range planning, are seldom evaluate in a consistent and objective way, ar are seldom coordinated with the vertising effort. (Said one exper "Sales promotion is too often du on the youngest, most inexperien guy in the place. At most agencie account men avoid sales promoti like the plague, and creative peop welcome it like a case of the shingles

Something called the Marketi Science Institute reports a review two brands over a period of ten year -highly competitive consumer pad age goods which had equal sales an marketing support at the beginn of the decade studied. One of the brands had consistent consumer fra chise-building promotions througho the ten years, and the other did no and the promotion-minded brand i creased both its market share and it profitability over the period of the study. Promotion, they say, made the

Where Promotion Does Its Thing Bes

One promotion executive classi consumer problem-solving efforts int three categories: "Automatic," or buying a product out of habit; "Limited where the consumer accepts new in formation about a product changes buying habits; an Exter sive," where the consumer search extensively for informatio becau the item in question preser s a large risk-a car or a home, for example Advertising, says this sourc . is m effective in the Automatic problem solving situation by creatin, the kind of brand loyalty which kee's peop reaching for the same pro uct. motion, he says, is most ffective used for the "switcheroo" (Don' know if quite everyone would agree with him, but that's what he says...

In McPherson, Kansas, the loc Pizza Hut franchisee is advertising \$500 rebate on any \$6,000 pizza orde —which would be about 1,200 pizza or one for every nine McPhersonits less, of course.



expert.

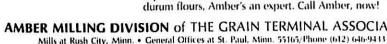
You can't kid

Sure, it has to look good, and of course it has to taste delicious.
But even a 7-year-old "expert" probably doesn't know how pasta gets to tasting so good. That's why it's good to have Amber Milling around. Our milling and quality control experts make sure your pasta operations have a reliable source of semolina and durum flours milled from the choicest durum wheats...Venezia No. 1 Semolina, Imperia Durum Granular, or Crestal Fancy Durum Patent Flour.

Amber also makes it easier to control your production schedule by meeting your specs and making shipments when promised. When it comes to eating pasta, everybody's an "expert." When it comes to making good pasta products, you're the expert; and when it comes to making good semolina and



AMBER MILLING DIVISION of THE GRAIN TERMINAL ASSOCIATION



Reversing the Egg Trend

Last year, America's 274 million egg-laying hens produced some 64.4 billion eggs-enough to encircle the earth at the equator 100 times if laid end to end. And by breeding extra hens, the nation's 200,000 egg farmers could increase that output by 20% to 30% in just nine months.

But the main problem facing the newly-formed National Egg Board is not supply-it's demand. In 1945, when wartime meat rationing stimulated egg eating, per-capita consumption in the U.S. was 400 eggs a year. During the past two years alone, per-capita consumption has declined 10% to 275—and that includes eggs hidden in muffin mixes and store-bought

The Egg Board plans to spend \$6 million to promote its "incredible, edible egg." A major obstacle: the still-raging egg and cholesterol con-troversy, which links egg consumption to heart problems. On the Board's side are some recent pro-egg studies and support from the famous heart surgeon, Dr. Christiaan N. Barnard, who claims that those who recommend low-cholesterol, low-fat diets, "make your life miserable, but about." (Dr. Barnard cites heredity as the major cause of heart attacks.)

On the other hand, anti-egg forces like the American Heart Association warn that one yolk contains 85% of the daily recommended cholesterol allowance. If the Association's suggested limit of three eggs a week were adhered to, total egg consumption would be cut by nearly one-half.

Vaccine Uses Eggs

The Wall Street Journal recently reported that the swine flu threat had sent hatcheries into overtime to produce eggs for vaccine use.

Bob Wills of Frenchtown, New Jersey, expects to deliver 30,000,000 fertile eggs this year, up from the 8,000,000 he deals in a normal year. Eggs sold in groceries are unfertil-

Mr. Wills is one of six suppliers of FTC Cracks Egg Ads by hand and inspect them individu-ally for cracks and dirt. Amish flocks not increase the risk of heart disease.

Egg Products Under Federal Inspection

| Crop Year July | l through | June 30 |
|--|---------------------------------------|---------------------------------------|
| Shell Eggs Broken | 1974-75 | 1975-76 |
| 1,000 dozen | 569,376 | 567,478 |
| Edible Liquid Whole White Yolk | 358,085 203,701 140,906 | 360,408 200.428 138,985 |
| Total Inedible | 702,692 | 699,821 |
| Used in Processing | 37,031 | 38,261 |
| Whole | 412,528 | 407,482 |
| White | 278,524 | 276,420 |
| Yolk | 154,223 | 154,286 |
| Total | 845,275 | 838,188 |
| Ingredients added Liquid for Immediate Consum | 28,888 | 30,497 |
| Whole Plain | 99,289 | 108,829 |
| Whole Blends | 48,456 | 48,504 |
| White | 118,759 | 116,432 |
| Yolk Plain | 20,927 | 20,079 |
| Yolk Blends | 23,015 | 33,068 |
| Total | 310,446 | 326,912 |
| Frozen Product Whole Plain Whole Blends White Yolk Plain | 141,067 56,480 39,135 14,074 | 138,543 53,652 42,584 12,139 |
| Yolk Blends | 65,795 | 59,852 |
| Total | 316,551 | 306,770 |
| Whole Plain | 9,038 | 8,333 |
| Whole Blends | 18,745 | 20,295 |
| White | 16,661 | 15,104 |
| Yolk Plain | 9,169 | 10,057 |
| Yolk Blends | 5,109 | 4,615 |
| Total | 59,172 | 58,404 |

they don't know what they're talking around Lancaster, Pa. provide his supply.

> The eggs are incubated for a period of eleven days. Scientists have found that the flu virus multiplies best in the fluid that surrounds a living, 11-day-old chick embryo. The incubators are kept as germ free as possible.

> There is much hand-work, inspection procedures, and handling to move some 200,000 eggs daily at the hatchery. Mr. Wills is hoping to get an average of 10 dozen eggs for each hen "under contract" to get him through the swine flu season. But while he continues to juggle present operations to meet the booming de-mand, he is also planning for the regular season beginning next January. "I'm discussing with my farmers which type of hens laid best, and we decide what types they should order in the future," he says.

The Federal Trade Commission fertile eggs used in the manufacture of all types of vaccine. He, in turn, has ordered the National Commission asks his farm suppliers to collect eggs on Egg Nutrition to stop advertising

In a unanimous decision, t 2 FTC also ordered that the NCE must disclose in close proximity to s name that it is an organization conposed of egg producers and other in the egg industry."

The FTC emphasized that it was

not making a decision on a y rela-tionship that might exist between heart disease and the dietary cholesterol contained in many foods, including eggs. The agency also acknowledged that there has been considerable disagreement in the medical community regarding the probability of such a relationship.

Noodle Consumption in Philippines

Consumption of noodles in the Philippines has doubled in the past two years from less than 6% to 12% of total flour usage, according to the Manila office of Wheat Associates

The increase in noodle consump-tion results from greatly improved noodle quality plus the sudden growth of noodle house chains serving high quality noodle dishes and also selling noodles for home cooking. Wheat Associates said. The increase in noodle outlets is expected to raise per capita consumption of flour in the Philippines, which over the past few years has barely remained stable before gaining 31/2 lbs this year.

According to Wheat Associates, over a half dozen noodle hous chains were formed in the Philippi 's during the past year, each a raging three to four outlets.

Although noodles have bee known in the Philippines for hung ds of years, quality has generally b n poor due to storage problems, W at Associates said.

Egg Product Prices

| | Central States | Sou | east |
|---------|----------------|--------|-------|
| | Nest Run Eggs | Nest R | 1 Egg |
| Jan. 2 | 12.50-13.80 | 13.20 | 3.50 |
| Mar. 5 | 12.30-13.80 | 12.60 | 2.90 |
| June 4 | 11.40-12.60 | 11.70 | 2.00 |
| Sept. 3 | 16.20-17.85 | 15.60- | 16.20 |
| | New York Dri | ha | |

Whole Eggs Dried Yolks No Report 1.63-1.70 1.58-1.66 1.49-1.60 1.63-1.70 1.57-1.62 2.25-2.35 2.25-2.35

> THE MACARONI JOURNAL **OCTOBER**, 1976

an Gior io's Ship Comes In

The Ita uns are known as festive, loving people. So, when Navy Destroyer, San lorgio, 1 d a Bicentennial visit to ... the Italian macaroni company of the same did the most natural thing. They threw a party.

After making arrangements with officials of the Italian Navy, executives of the San Giorgio Macaroni Co., lice, a Lebanon, Pa.-based manu-facturer of pasta products, invited officers and associates of the firm and their parent company, Hershey Foods, community leaders, dignitaries and all their families to tour the ship and meet its officers and crew.

More than 200 people-all guests of the San Giorgio Macaroni Company—gathered at Penn's Landing on August 14th to participate in the festivities. Dignitaries on hand for the event included Licutenant Governor Emest Kline, the Italian Consul General of Italy, Dr. Onofrio Solari Bozzi, and numerous other state and city officials.

After a guided tour of the San Giorgio and several official presenta-tions, the group traveled to Palumbo's Restaurant, where Luncheon was held to celebrate "San Giorgio's ship

San Giorgio Macaroni, a subsidiary Hershey Foods, along with its entucky-based Delmonico division, markets macaroni products in every state east of the Mississippi.

Skinner tetires from GMA

Lloyd

ica. Duri

GMA boa

a guiding

Skinner, chairman of the chief executive officer of Macaroni Company, has the board of directors of Manufacturers of Amerhis 15-year tenure on the GMA boa the longest of any board stember GMA history, Skinner was force in the association's

Skinner participated in numerous programs and activities with the GMA, a trade association whose 150 member firms represent 85% of the nation's grocery sales. His leadership in the GMA's marketing seminars helped expand the program's scope and attendance. Skinner is now recognized as the "Father of the Southem Marketing Seminar.

ON BOARD the Italian Destroyer San Giorgio are Urom Ierry Ambarder, Lt. President, San Giorgio Macaroni Co., Gene Lichter, Pittsburgh Food Broker, Lt. & Mrs. Ernest Kline, and Joseph P. Viviano, President of San Giorgio Macaroni Co. were invited to tour the ship via the San Giorgio Macaroni Co. were invited to tour the ship via Commemorate the day that "Sa

Another area of interest during Hershey Attorney Skinner's GMA years was the "Price and Profit Program," a pioneering effort in consumer education. According to GMA president, George Koch, Skinner's involvement was instrumental "in turning 'Price and Profit' into a positive outreach program."

In his remarks recognizing Skin-ner's contributions, Koch commented that "We at GMA will miss the thoroughness, perceptiveness, and sensitivity of Lloyd Skinner, whose magnificant leadership has given support, guidance and direction to our organization."

Lloyd E. Skinner

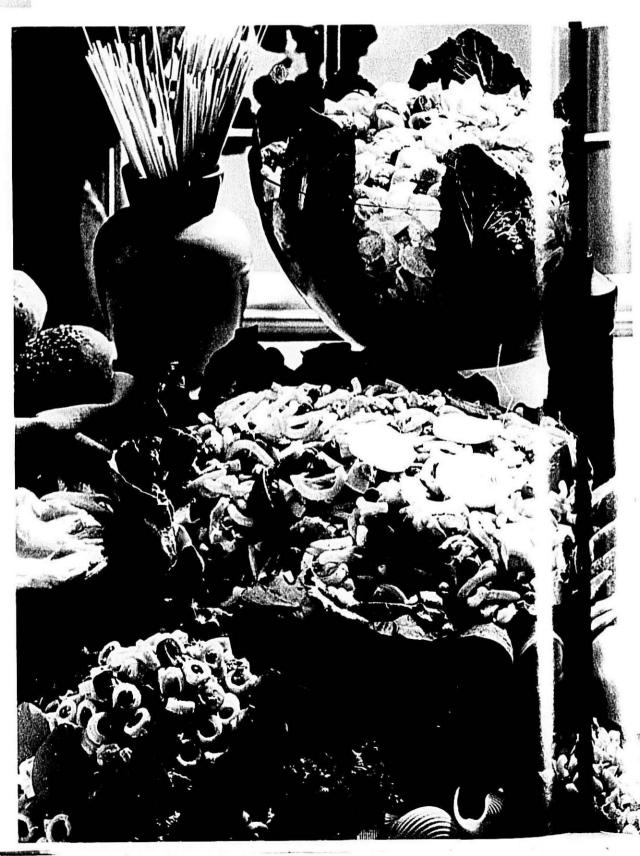
Samuel A. Schreckengaust, 1, of Camp Hill has been appointed Vice President, Corporate Counsel, of Hershey Foods Corporation, William E. C. Dearden, vice chairman and chief executive officer, announced today. The appointment is effective September 1.

Presently Executive Partner of the Harrisburg law firm of McNees, Wallace & Nurick, and a member of the Board of Directors of Hershey Foods, Schreckengaust will be re-sponsible for all legal matters pertaining to the Corporation, according to Dearden.

Red Cross Marketing Manager

Alvin Karlin, formerly division manager of Mrs. Grass Division, Hygrade Food Products, has moved to marketing manager for Red Cross Macaroni and New Mill Noodle Companies in Chicago, both divisions of Ravarino & Freschi, St. Louis, Mr. Karlin has 28 years of experience in the food industry.

> NMMA WINTER MEETING February 9-13, 1977 Boca Raton, Florida.



Pasta Masters.



Super cool summer salads start with pasta made by Peavey experts from our fine Semolina and Durum flours.

At Peavey, there is a long standing tradition of searching out ways to make our products perform a little better for you. In our immature macatom press and driver operation, for example, our own pasta experts actually make test batches of trasta so they can precisely analyze its color, nutritional content, and shape retention. We vertound this is a proven way to constantly improve our products. We related years willing to work with our customets on their new product ideas, using our miniators equipment. Naturally, we to yet y discreet about keeping them is tells to

Another reason why Peavey's such a popular name with pasta manufacturers is the consistently high quality of our King Midas Semolina and Durum flour. We start with Durum wheat from the North Country. Then mill it in our modern well equipped facilities that were designed specifically for producing the best Semolina and Durum flour available today.

Our pasta masters even develop recipes utilizing pasta in mouth watering new ways, as in the cool summer salads shown here. Recipes are available to you without obligation. Just drop us a line and well rush them to you, plus answers to any questions you may have

The second of th

Peavey Technology Continuously probing the future to get better results for you

Pency

Industrial Foods Group

Pency Sales Offic Rice-A-Roni Campaign

A big new Rice-A-Roni fall and winter advertising campaign gets under way September 27 with a weighty schedule of primetime and daytime TV spots in 80 major markets. New family-oriented television commercials with tell the Rice-A-Roni story of this San Francisco treat many times every day in each market.

In addition, Rice-A-Roni continues its year 'round participation in 22 television game shows on three TV networks.

Topping off the campaign are new appetite-appealing 4-color recipe advertisements running monthly in 13 of the nation's leading women's maga-

According to National Sales Manager, Dominic Forte, "This is the biggest advertising campaign in Rice-A-Roni history."

Canned Macaroni & Meatballs

A new, ready to heat-and-serve "Franco-American" macaroni with meat product is being introduced na-tionally by Campbell Soup Company.

Macaroni and Meatballs is the newest addition to the "Franco-American" line of popular canned pasta products. The new product contains enriched tender elbow macaroni and beefy little meatballs in a great tasting to-

"This new pasta product is convenient, economical and tasty, and scored high in consumer taste tests," John W. Dodd, Jr., Campbell's marketing manager—canned foods said. "Research indicates Macaroni and Meatballs will complement the existing "Franco-American" line and broaden consumer appeal of canned pasta products," he said.

A coupon with 7¢ toward the purchase of one can of the new "Franco-American" product will appear in mid-August black and white advertisements in major newspapers with more than 16 million circulation.

Television commercials during August and September will also support the national introduction of the new "Franco-American" product. Point-of-sale material will include can posters, case cards, and shelf talkers.

Mrs. Roth Noodle Company

Mrs. Roth Noodle Company, 7224 Kelly Street, Pittsburgh, has gone new chairman of the board. Other president of the U.S. retail food out of business.



Campbell Soup Procurement Vice President

Walter B. Stevenson, formerly vice president-transportation of Campbell Soup Company, has beca elected vice president—procurement. He succeeds William G. Lewis who had requested early retirement after 42 years of service and who will serve as vice president-assistant to the president of the Company during a transition period.

Mr. Stevenson will have responsibility for the Company's Purchasing, Agriculture and Transportation De-

RHM enters U.S. pasta industry with purchase of Gioia Macaroni Co.

Majority interest Giola Macaroni Co., Buffalo, has been purchased by Ranks Hovis McDougall Limited, London, it was revealed by Anthony Gioia, president and chief executive officer of the macaroni company. Gioia is one of the 10 largest macaroni manufacturers in the U.S., marketing its products in the largest pasta consuming area of the Northeast.

Acquisition of controlling interest of Gioia marks RHM's first venture into wheat foods processing in the U.S. Other RHM subsidiaries in the U.S. are two companies that produce and market vinegar and apple cider -Indian Summer, Inc., Evansville, Ind., and M. Steffen & Co., Inc., Chicago. In Canada, Gattuso Corporation Ltd., a macaroni manufacturer, is an RHM subsidiary.

Mr. Gioia will continue in his position as president and chief executive officer of Gioia Macaroni, and J. M. Semple, a director of RHM, is the executives and senior employes have

contracts, and RHM has no plans for executive changes, Mr. Gioia said

RHM is one of the world's leading food companies, with strong emphisis on grain, milling and baking in the U. K. Including overseas affiliated RHM sales in fiscal year ended Av 31, 1975, were £ 793 million (\$1,847, 690,000)

Kraftco to Change Name

A plant to reorganize Kraftco Corp. replacing its division structure with operating groups geared directly to specific markets, was announced ! gust 30.

Kraftco would be changed from holding company to an operating company and renamed Kraft Corp.

William O. Beers, chairman and chief executive officer, also announce the formation of five new U.S. group The transition to the new organiza-tion will begin Oct. 1. he name change is subject to stock older ap proval.

A spokesman for Krafte said the action is another step in a ong trasition to make the opera in more efficient.

The Glenview-based c poration started as the National D ry Products Corp. in 1923. The ime was changed to Kraftco Corp. i 1969.

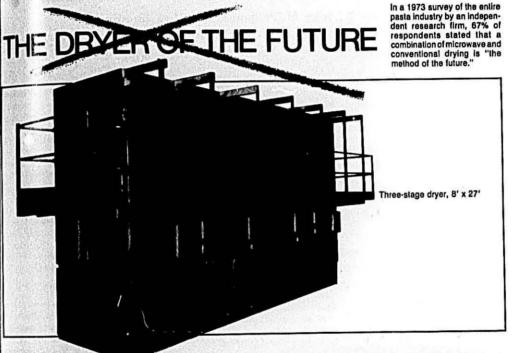
The firm sells products in 30 coun tries. Six month sales were 52.47 billion and net income \$70.3 million.

The new groups will be the US retail food group, dairy group, food service and industrial group, opentions group, and technical services.

Arthur W. Woelfle, president and chief operating officer, said O. Everet Swain, formerly president of Kraft Foods Lirision, will be executive vict

THE MACARONI JOURNAL

lew! Diewasher by Microry. More compact; 2000 OCTOBER, 1976



The pioneering is over! The microwave dryer is standard 24 hour/7 day equipment for any size macaroni or noodle plant

Gilster Mary Lee, Chester, III.

3.000 and 4.000.

Up to 4 times the production in the same feet of floor space (a bargain in iself with construction costs in the \$20 sq. ft. range).

Reduces infestation up to 99.99%. Kills: bacteria, Salmonella, E. Coli, Coliforms, mold, yeast, weavils and eggs.

Most easi sanitized dryer. Hose it down or steam it clean.

Makes a miner looking product; no blanching.

Energy sa ings reported: 52% less BTU's, 6% less KW's.

Lowest dentime. "We keep an accurate record of all downtime and express it a percentage of time down to time scheduled. Microdry leads our list at 1935 than 2%" — Pit. Mgr., leading mid-west operation.

"All future equipment will be Microdry" — Tech. Dir., large pasta plant.



strumentation systems with the unit — no extras to buy. Personnel generally can learn operation in one day. Continuing consultation

Units in these lbs./hr. Capacities: 1500, 2500,

Operating today at: Golden Grain, San Leandro (2 units); Golden Grain, Chicago (2 units); D'Amico, Chicago; Catelli, Montreal; Gooch, Lin-

celn; O. B., Ft. Worth; Lipton, Toronto (2 units);

Completely fabricated and assembled in our

plant. All stainless steel construction. Com-

plete microwave and process control in-

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2030

by Dr. John N. Perryman, Executive Director. American School Food Service Association

The School Food Service Market

- 1. School Lunch Program
- -89,500 schools
- -26 million lunches daily -For the month of February,
- 444 Million meals
- -Total lunches last year
- -4.9 billion at an average of 92.4¢ per meal

2. Breakfast Program

- -16,000 schools
- -2.2 million breakfasts daily -For the month of February,
- -36 million breakfasts served. program is growing rapidly
- 3. Child Care Program
- -11,500 institutions -21 million meals a year
- 4. Summer Program
- -92 million meals served in the summer of 1975
- -This figure is expected to at least double this year

Summary: School nutrition programs represent more than 10% of the \$50 billion a year food service in-

Fifty-four years—not a long time actually—as a matter of fact, it is the exact length of my lifetime as I stand before you today. And yet, 54 years is all the time we have to prepare for the world's population to triple. There are 4 billion people on the face of the earth today and at present rates of population growth, there will be 12 billion by the year 2030. With a scarcely adequate grain reserve for 30/day world consumption, this earth receives 200,000 new mouths per day to feed. Malnutrition our nation with nutritional expertise, is on the rise with 15 million children under the age of five drying annually right now of the combined effects of malnutrition and infection.

The basic premise of these remarks is that food, second only to the air we breath and the water we drink, is the mean common denominator of life itself. Food, in my judgement, has has not been practical, inasmuch as we become so critical a natural resource as to hold within its sway during the period of the next lifetime, the hope of our present civilization or its destruction. In the face of so startling proved learning ability, decrease disa conclusion, it is appalling to note cipline problems, increased average



the United States of America has no food policy either domestically or in-ternationally and blunders on a hit-ormiss basis from shipping scandal to grain deal, from crop failures one year to market over-production the next, from whimiscal OMB frugalities to Congressional generosities.

Confusion

Nowhere do I see a better example of this confusion and retrogressive thinking than in the attitude of the present administration toward our child nutrition programs. It is vir-tually beyond belief, incredible, that after 30 years of successful operation and the serving of something over 100 billion meals to the youth of our nation these programs should be in danger of denise and yet such is the case. There probably has never been a federally-runded program with greater breadth of outreach nor more commendable outreach than our child nutrition programs. They have combined the agricultural abundance of with love of children and with honest administration. They have provided the most meaningful experiment in planned human nutrition ever experienced by mankind.

Empirically, we know the results to have been strikingly effective. (Experimentation on a laboratory basis were unwilling to retain a control group of poorly fed children.) Years of testimony by teachers and administrators record improved health, im-

daily attendance where c'ild n tion programs have been in oper tion. Perhaps the most onvi evidence comes from Japan where school lunch program was comme under U.S. occupation and is con tinued today as probably the most active outside of the United State This generation of Japanese is muclarger in stature than its ancesto and the Japanese themselves attrib and the Japanese themselves attribut this to the school lunch program. I I visited Japanese school lunch of cials last November in an old gover ment building in Toyko, I had stoop nearly double to get through the tiny door. The well-nourish Japanese of today don't fit the

Whether we think in terms of heal or of education or of money, or school nutrition programs make sense and should be a mainstay of a m tional food policy. In 1975, our natio -according to the Department of Health, Education and Welfare an verified by the Harvard University School of Public Health-spent \$1 billion on health care. Of this amou \$30 billion was attributable to d eases to which nutritional factor either played the prime role or we highly contributory. On April 13th of this year, the White House held a meeting on the subject of nutrition to which perhaps 70 of us were sum moned. The degree to which nutrition nutrition education and health we inter-related was emphas ed out and over again. One aut ority a dressing that meeting ad ised that knowing how to eat was cally no all that easy a matter—it requi real knowledge, concentration, disc pline and concern.

Another authority advise that next real breakthrough in lealth is provement in this nation would come not through research scientists, not from the chemical laboratory and not from the inventor but rather from the individual himself. When a friend or loved one is afflicted by a dreat illness, it is the human tendency b "Why can't 'they' find an an ask. swer?" This speaker emphasized that people must now assimilate the health

(Continued on page 30)

THE MACARONI JOURNAL

PUSH

Invest 13/4c per cwt. monthly in pasta production promoti consumer education and trade advertising to keep sales up.

Constant promotion of macaroni, spaahetti, and egg noodles by the National Macaroni Institute, keeps these products n the consumer's view.

Receipes and photographs go to food editors of every type of media.

ducational materials and recipe leaflets are distributed to consumers, teachers and students.

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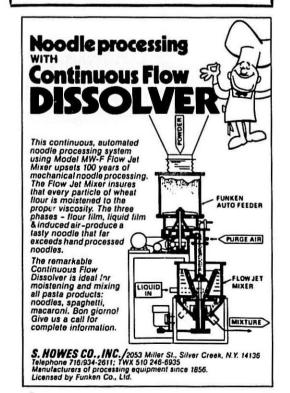
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Consulting and Analytical Chemists, specializing in all matters involving the examination, production and labeling of Macaroni, Noodle and Egg Products.

- 1-Vitamins and Minerals Enrichment Assays.
- 2-Egg Solids and Color Score in Eggs and
- 3-Semolina and Flour Analysis.
- 4-Micro-analysis for extraneous matter.
- 5-Sanitary Plant Surveys.
- 6-Pesticides Analysis.
- 7-Bacteriological Tests for Salmonella, etc.
- 8-Nutritional Analysis

James J. Winston, Director 156 Chambers Street New York, N.Y. 10007



(Continued from page 28)

knowledge that is available and really put it into practice on themselves if we are to materially cut down on the rate of heart disease, stroke, diabetes and very probably cancer itself. Special Assistant to the President on Consumer Affairs, Mrs. Virginia Knauer followed these remarks by observing we as a nation needed to establish new priorities emphasizing food and that the schools had an enormous responsibility in the area of nutrition education. I can attest to this.

Yet, at the very time the Administration is pointing with exceeding pride to the extent of its school nutrition programs (as it did at the White House meeting) it is advocating a disastrous cutback. HR 13208 was introduced April 14, 1976 by Congressman Michel of Illinois, This is President Ford's proposal that all child nutrition legislation be terminated and replaced by a Bloc Grant. According to the President's message, the purpose of the Child Nutrition Reform Act of 1976 would be to "convolidate into a single Bloc Grant authority some fifteen funded activities: including National School Lunch, Breakfast, Milk, Supplemental Food, Child Care, Non-food Assistance programs, procurement of non-surplus commodities, and State Administrative expenses.

These programs would not be con-solidated—they would all be eliminated for free meals for poverty level children. The current Federal subsidy to the paying child would be totally withdrawn. This means that the working family, the near-poor, the young family with several children in school far from affluent but more than hamburger-it is our pretrying to make their own way in the world, pay their own bills and pay the taxes which make possible the free meals for the poverty children would no longer receive any assistance. Price of school lunches would increase immediately by 30¢ or more, bringing school lunches to the \$1.00 level in many communities across the

If the Bloc Grant approach is adopted, by the Department of Agriculture's own estimate, 7 million children will drop out of the school lunch program. We believe the figure will

dren leave the program, a viscious cycle will begin. As participation drops, per meal preparation costs will increase, meal prices will increase, more children will drop out, etc. Soon we will have basically reverse segre-gation with only the poverty child receiving any government assistance and other children economically deprived of this part of their school day. Although large cities may be able to continue their lunch programs because of the high percentage of poverty children they have, many other school districts throughout the nation will close their foodservice operations altogether.

We are spending \$61.4 billion (1974-75) on education below the college level; (\$5.3 billion of which is federally-funded). If our children are not properly nourished to receive this education and are furthermore deprived of the opportunity of nutrition education through our school nutrition programs, the loss can be shocking, whether calculated in human terms or in monetary terms.

I hope we can work together to preserve our child nutrition programs. I hope we may continue to acquaint the youth of America with the nutritional value of a variety of good food. I hope we may work together to achieve a national food policy.

Cause of Concern

The fast food industry is doing us no favor by losing sight of the concept of variety of foods altogether. If they have their way, we will have a whole new generation thinking there is no food other than ground beef and together to convince the people of our nation that food is something cious means to survival both individually and nationally. Perhaps you feel my repeated reference to food as the salvation of our very national structure is overdrawn. I do not feel it is for the following reasons:

In the first place, the bright hope of the "Green Revolution" has faded. In 1971 when I went as a member of the U.S. delegation to the Second World Food Congress at The Hague, world hopes for food sufficiency were bright. I remember well the enthusiasm of the large delegation from India and their predictions that India would soon rise be substantially higher. As these chil- to the ranks of food exporting nations.

Such predictions have been by disappointing crop yields, by bridled population growth and staggering increases in ford production costs, primarily as a result of is creases in petroleum cosis. Figure from our own country are easiest come by. A Cornell University Stu estimates the 245% increase in U corn yields between 1946 and 197 was accompanied by 310% increase energy used. A University of Wiscon sin study indicates that the U.S. for system now uses about 10 calories fuel for every calorie of food con sumed.

We shall need to lean heavily upon agricultural exports if our nation is to remain solvent. I grieve that none of our Presidential candidates appear to be coming to grips with the home-dous problem which surrounds us.

Recently, I had occasion to visit the vast potato growing areas of south eastern Washington state—thousand of acres reclaimed from the desert by water pumped from the Columbia River. Eighty-thousand dollar overhead irrigation systems irrigate 100 acres in one swoop which high-priced pesticides are sprayed by air-condtioned tractors and airplanes. Famer have an investment of \$100 to \$100 per acre in their crop, not counting cost of land. The yield is high butno doubt about it- food costs in the world are high too. Food econom predict the family spending \$50 week for food now may be spending \$150 in today's dollars in the year 2000.

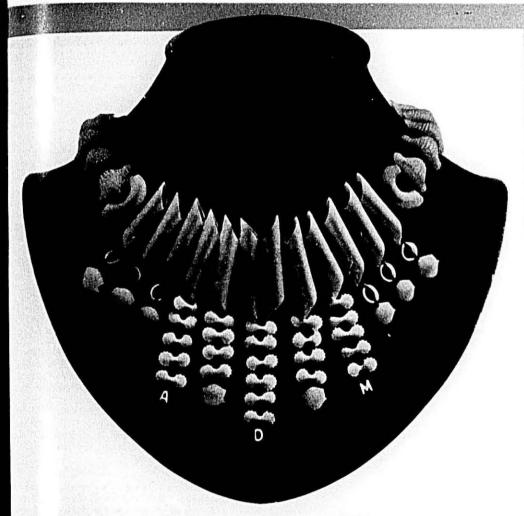
One-Hundred Fifty Dollers a wed is frightening to most Ame ican families; it totally departs from really when we compare it to the fact the 90% of the children in the public school system of the Philippine blands come from families with \$100 and the come of the school. year or less in income. H v can w ever hope to compensate s ch figure particularly when we reali: that 9 of the world's population growth the next 50 years will occur in the less-developed world?

Survival

Does this affect our own survival In a 1975 study by James P. Houd.
University of Minnesota, and Waller
Barr, of Ohio State University attitled, "Will There Be Enough?" the following conclusion is reached:
"Careful thinking about manking

(Continued on page 32)

THE MACARONI JOURNA



Pearls of Pasta

For a rare adornment of pasta flour, we recommend ADM's golden blends of Durum flour and Semolina. Clean. Radiant. Pasta-perfect flour, Precious consistency

Enhance your treasure with ADM pasta flour. Your customers will think you're a gem!



ADM MILLING CO.

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(Continued from page 30)

future requires a synthesis of food problems, natural resource problems, energy problems, general economic conditions and world political issues. From the vantage point of the mid-dle 1970's, this kind of speculation is generally pessimistic. The central argument in several of these long-run views involves the inter-action of divergent population growth rates among nations, food and resource scarcities unevenly distributed, and an ever-widening economic gulf between rich and poor nations. Unless offset, the inter-play of these forces suggest the inter-play of growing social and economic disarray leading to military clashes and guerilla warfare among nations and people. Ultimately, the world's social and political order will he restructured.

Beyond doubt, the ways of the United States do affect the world at large. By 1989 we shall have 81/2% of the world's population and yet we will consume 83% of the world's natural resources. We in this country consume 1/3 of the world's energy, one-half of the world's gasoline, A study by the Environmental Protection Agency shows 134.8 million tons of solid waste in this country in one year, 22.4 million tons of it from food waste. Our wasteful ways are known and bitterly resented by the Third World.

Third World

By the year 2000, ninety-three out of every 100 babies will begin life in less developed lands. The world population/food balance promises to become critical in years ahead and some 40 developing nations face the prospect of an annual deficit of about 75 to 80 million tons of grain by 1985. Currently, world food production is just a thread ahead of population growth but even so food is so unevenly produced and distributed that tiny. some people overeat, some are under-nourished and quite a few just plain starve. It is inescapable the world will rely heavily upon the United States in this food crisis because of our productive capacity. Per capita production of grain in the United States is about 2,204 pounds per person, five times the average amount produced annually per capital in such countries as India, Indonesia and Bangladesh. We shall be coveted by our food at

best, over-whelmed by the starving at worst. We need a national food indeed be carried by the miracles of

Third World nations are no longer going to be satisfied with the crumbs our generosity. They have been shown by the oil-producing nations they do not need to be.

Living in an OPEC World

The thought occurs to me few Americans really understand what it means to live in an OPEC world. We still think only in terms of a bunch of Arabs sitting around raising the price of oil. Actually the Organization of Oil Producing Countries has created the most shattering change in international relations since the capture of the atom. The Third World countries, those with major deposits of raw materials but without much industrialization, have discovered that by banding together to control price and production of their precious natural resources, they have a powerful lever over the industrial giants, we are going to have to learn to accommodate ourselves to a new ball game in world strategy. The days of gun boat diplomacy, nuclear warhead diplomacy or John Foster Dulles' brinkmanship are over. We are going to have to learn to fence and joust with OUR resources just as is everyone else in the new world politics. Food can and should be our trump cardfood to trade, food to serve the family of man and food to preserve the integrity of our own nation as a force in the world tomorrow. As a viable force in Century III we must have a national food policy.

Judging from my own experiences, America still does hold the golden hopes of men. I am confident that we shall not betray those hopes, shall not trail them in the dust. I am confident America will continue to give leadership in the struggle of man to be free and to be the master of his own des-

Inscription from the Statute of Liberty: "Give me your tired, your poor, your huddled masses, yearning to breath free, the wretched refuge of your teeming shore send these, the homeless tempest tossed, to me; I lift my lamp beside the golden door."

I am confident that the promise of the State of Liberty, so meaningful to the teeming millions of immigrants to

today's transportation and commu cation to ever-widening circles of per ple on the face of the earth.

Isn't it time we had a national for

Eating Out

The U. S. Department of Labor Bureau of Labor Statistics complete its most recent Consumer Expend ture Survey for 1972-73 (which a tually stretched through June 1974 The survey, the first in 12 years, i the only comprehensive source of de tailed information on family expenditures and income that can be class fied according to socioeconomic and demographic characteristics of US Families. Preliminary data from the part of the survey which involves ead family keeping a diary of expenditure for two one-week periods during the survey period. In these data, the aveage family spent 26.9% of its total food expenditures (less alcoholic beerages) on food eaten away from home. (No wonder supermarkets are beginning to consider the restaura as their prime competitor). The figure ranged from only 17.5% of the budget for families in the lowest 10% of the income range surveyed, to 34.7% for the 10%

Closing Gap

families in terms of percentage of fool budget spent for eating out is rapidly closing. In this survey, urban families spent 27% of their lands The gap between urban and ru spent 27% of their budget on food eaten away from home, while run families spent 28.8% of their on eating out. Twelve years ago, there was a fa greater spread. In terms of type d income, self-employed wor ers spen 25.6% of their food budget sting out All salaried and wage ear ers spen 28.4% of theirs—however—it ranged for a high of 32.5% for profession and managerial personal to a low d 24.9% for laborers and service work ers. The surprise was that clerical and sales workers spent a percentage point less than professional and managerid personnel: 32.4% on eating out. R tired families spent only 17.3% of the much smaller food budgets on eating

Macaroni Week-Oct. 7-16

THE MACARONI JOURNAL

blems in Food Services rketing Research

he \$70 lillion food services inis so complex that it takes by skilled practitioners to design keting research studies that will nce meaningful results.

he pitfalls of probing the huge services market are discussed in current issue of Marketing Today, newsletter of Elrick & Lavidge. Chicago and San Francisco deting research firm.

Another article in Marketing Today ails the challenges and hazards of ming out industrial marketing reach assignments.

Charles Schuetz, E & L viceident and author of "Dissecting Foodservice Monster," said many earch problems stem from the fact the foodservice industry is com-ed of so many different market

The researcher must be aware of se differences and be able to reed when he is developing a sam- out chicken restaurants, each with

pling plan and when he interprets special requirements. the results." Schuetz said.

"For example, fast food operators are more concerned about kitchen efficiency than operators of highpriced gourmet restaurants, and their reactions to new concepts for more efficient equipment should be given more weight.

"And the reactions of hospitals to special diet foods are probably more mportant than those of other es-

Other factors that must be weighed are differences in such things as profit motivation, attitudes toward service and food quality, food buying practices, types of patrons served, menu variety and methods of serving

Further complicating the picture, differences may exist between establishments in the same market segment. For instance, the fast-food industry includes hamburger, steak and e them to the issue being investi-

"One of the most difficult categories to handle is the commercial restaurant group which dominates the food service market," Schuetz went on. "It is composed of restaurants with widely different requirements in terms of meal price, length of menu, food serving methods and other factors."

Schuetz said one of the researcher's first problems is in sampling, since the researcher must decide which types of establishments will provide e best information.

Another is in identifying the people to interview who are closest to the problem being studied and the most knowledgeable about the issues that affect it.

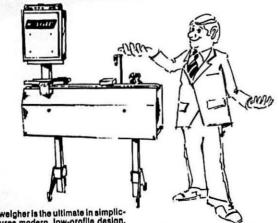
New Product Testing

New product testing also poses problems, since most products must be tested by kitchen personnel to be properly evaluated.

"The test must be explained very carefully to food service people and

(Continued on page 34)

CHECKWEIGHING...THE NEW STANDARD



THE Hi-PEED ST-71 Checkweigher is the utilimate in simplicity, from top to bottom. Features modern, low-profile design. Open ton construction, simplified scale chain drive. Removable side panel, for access to scale and drive. Dual legs with minimum floor contact. All of which means sanitary operation and easy, low-cost maintenance. Only 36" long to fit easily into any packaging line.

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Food Services Research

(Continued from page 33)

they should be given opportunities to try the product themselves and to have other employees try it before they use it in their regular food preparation procedures," Schuetz said.

He also emphasized the importance of understanding food service operators' viewpoints when analyzing results.

"It is often a mistake to combine the responses of different types of establishments," he concluded, "because important differences in their reactions may be obscured and valuable information can be lost."

Industrial Research

In an article, "Industrial Research is Challenging—Confessions of an Executive Interviewer," E. Birch Ripley of E & L's professional marketing staff, noted that the key to obtaining reliable industrial research data lies in reaching the decision

"Depending on the issue involved, the decision maker may be the president, executive vice president, operations manager, chief design engineer, purchasing agent, superintendent of maintenance or others with varying responsibilities," Ripley said.

"Aside from the fact that he is a very busy man, the decision maker is frequently out of town, tied up in a meeting or very involved in 'running

Ripley observed that often the most helpful person in getting to the decision maker is his secretary, whose cooperation is invaluable.

And he said that once in a face-toface interview, picking the correct information from the executive's brain often requires feracting through a maize of extraneous information that he volunteers.

"The ideal interview environment is one in which the respondent asks his secretary to shut off the phones for the next half hour," Ripley said.

"With no interruptions, the executive is in a position to give clear, succinct answers. The difficult interviews are those with so many interructions that the respondent can't follow his train of thought and the interview moves very slowly."

Free copies of Marketing Today are available from Elrick & Lavidge, Inc., 10 S. Riverside Plaza, Chicago,

Ill., 60606, or 650 California St., San Francisco, Calif. 94108.

Shelf Life Study

Predicting the shelf life of food products subject to off-flavor development long has been a concern of the food industry. Very often, techniques for measuring deterioration have been time-consuming, expensive, and less than satisfactory.

With these problems in mind, a study is being proposed at Battelle's Columbus Laboratories to put nearly 10 years' research in chemiluminescence—the study of light emissions from organic substances—to work on the problem of food degradation. The study would be organized on a group basis, with a number of companies sharing in the costs and benefits.

The joint project will be concerned with measuring the light emanating from unsaturated fats, oils, and other lipids as they oxidize, to determine the quality of food samples and their rate of degradation. To detect this chemiluminescence, researchers will employ specialized instruments and equipment developed at Battelle-Columbus and not available commercially.

"Preliminary contacts with members of the food industry have indicated substantial interest in such a study," says Battelle's Dr. Richard Nathan, program manager for the study. He points out that the joint research should be helpful to participating companies in several areas. It would

 Allow determination of shelf-life of some products that might otherwise be withdrawn from the market prematurely

 Allow measurements of flavor stability of foods, and a measure of off-flavor caused by light deterioration

 Aid in improving the flavor of foods fried in deep fat by developing an indicator of the useful life of the oil

 Allow rapid and simple measurements of the effects on the foods themselves of improved antioxidant chemicals that could replace those presently being used.

These benefits will be important to food companies, as well as those engaged in the manufacturing or use of edible fats and oils, flavoring ingredients, and antioxidants, Dr. Nathan observes.

The proposed research programs provide for a basic study of che luminescence and for ind sidual we on a sample of each participate company's products. The program itially is proposed as a one-year stude but is expected to develop into multiyear project. The first year effort requires a minimum of \$450 for the 12-month period. Work we begin as soon as at least five on panies, each investing \$9,000, he agreed to participate.

Companies are invited to it Battelle-Columbus and view the it strumenation on an individual has Further information about the shoor Battelle's work in the field chemiluminescence may be obtain by contacting Dr. Nathan at Battelle Columbus Laboratories, 505 to Avenue, Columbus, Ohio 43201, to phone 614-424-6424, Extension 208

Factors in Food Buying Decisions

Consumers don't consider only to when they buy a food item. They a don't consider only price—or co vience—or health.

But these four dimensions are important to the consumer purchas of a grocery product, according William D. Wells, director of resear for Needham, Harper & Steen & vertising.

"It is hard to get an exact fit of the relative importance of these for dimensions because relative importance is likely to vary from person person, from product to product as from time to time," Wells said at recent presentation to the Groom Manufacturers of America, and the N

tional Assn. of Food Ch. is.

"It seems intuitively covious the certain segments of the opulatively heavy weight on the good you' (health) dimension and weight on the others. It seems quilkely that rich people place keeping to price. And it would not prise anyone to find that women apployed outside the home place greatemphasis on convenience than women who can spend all day at the certain the certai

Wells also indicated that, in rea years, research has shown that he is increased importance in the pa and health espects, but convenies (Continued on page 36)

THE MACARONI JOURS

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Buhler designs, fabricates and installs all types of macaroni equipment for any size operation. Above, world's largest short goods press (4-ecrew, 16,000 ibs./hr. capacity) dwarfs 100 ib./hr. laboratory

BUHLER-MIAG

Factors in Food Buying

(Continued from page 34)

and taste still have to be weighed in. The difficulty is in judging the importance of one dimension versus the importance of another.

Wells said a new measurement technology called "conjoint analysis" may help food manufacturers and retailers keep up with the changing values of consumers.

"The data for a conjoint analysis study are gathered by forcing respondents to make trade-offs among product attributes," he explained.

"Specifically, we ask respondents a series of questions, which require them to give up something desirable in a product to get something else something they want. The trade-off data are analyzed by a statistical procedure that produces importance weights—numbers that show how important each attribute is in making brand choices within the product cate-

The use of such a technique, Wells continued, could help manufacturers avoid "dumb mistakes."

"Dumb mistake No. 1 is offer condoesn't differ from existing brands on any of these basic dimensions. . . .

"Dumb mistake number two is to offer a product . . . that is a significant devastating disimprovement on an-

New Era for Supermarkets

"We are entering a new and as yet unexplored cycle" of the super market business in the United States, Michael J. O'Connor, president of Super Market Institute, told the annual meeting of the International Association of Chain Stores in Rio de

The dilemma facing American super market management, O'Connor told this gathering of executives from around the world, is "to adapt to the growing complexities of this business, and world in which we live, without losing sight of our fundamental role in society-to serve the needs of the

"Some have lost sight already and have failed. Others will follow. It is not easy to maintain a clear perspective in times such as these," O'Connor

Tough Competition

He predicted that in the next three to five years "we will see the most difficult competitive battles ever witnessed in our business."

Among major problems now affecting the super market business in the U.S., O'Connor listed the difficulty of raising capital, a decline in population growth, increasing government interference, declining public confidence in business, shortages, transportation in the less, and shortages, steadily increasing to: ... operation.

"In general, growth has become much more difficult due to all of the above factors, but even more important, is the simple fact that we now have more super markets than there are customers to fill them," O'Connor

The market for super markets in the United States today is indeed saturated," he said.

Future Developments

O'Connor listed the following among the most significant future developments he expects to see in the super market business:

- · A new promotional approach to sumers a new food product that fill what he called "a promotional vacuum."
- · Automation to become a fact of life in U.S. super markets and food distribution warehouses within five improvement on one dimension but a years in response to labor contracts that have brought wages of super market checkers (including benefits) to \$18,000 annually in St. Louis and could raise the wages of an order-selector in a warehouse to \$50,000 by
 - Super market managements will have to become "as efficient in community relations as they are in operating stores."
 - The industry will have to work with government "in ways we in the U.S. have never done before" to find solutions to transportation problems.
 - . "You will see the United States taking a total systems approach to food distribution. It is true that we have carefully studied most of the links in the food marketing chain and developed them reasonably well, but the interface between those links has much room for improvement," O'Con-

Pasta is an October best seller, running at 119% of year's average

Return on Investment

Super market operator are h Super market operator are be told more and more that they had been keeping careful watch on twong set of figures—sales, marg and net profit. Not that they wrong, say financial experts, they be tell only part of the story, and the basic number that tells all is return to the story.

investment.

At the recent Super Market In tute convention in Dallas, session centering around the subject w filled to capacity, and attended learned some additional hard fa about r.o.i. Among the points made session leaders: super market of panies are strong on operating resu reporting, but weak on balance sh management. This is dangerous cause it covers up a less-than-ha

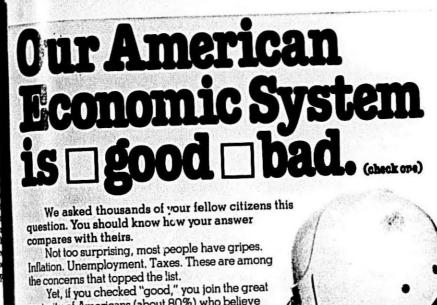
It's estimated that less than 25% the trade yields a 12% return on i vestment (defined as profits after tax divided by net worth). This figure widely regarded as a minimum for any healthy company. In fact, another SMI session the same mo ing, covering broad trends in the is dustry, SMI Research and Operation Vice President Willard R. Bishop estimated that for 1975 "the return net worth of the supermarket indus was 9.2%. This figure is somew lower than the 1974 figure. For comparison with other industries, the re turn on net worth for the compa in the annual Business Week repo was 11.8% for 1975.

Financial experts at the SMI se sions stressed that margins and net and "only one step in getting the re measure"—r.o.i. In fact, iken seprately they can be downright misles ing, as when a company's et profit below average but his rais above average, thanks to higher asset turn over and lower leverage- ey fact reflected in r.o.i. and not in net. li fact, by multiplying prof by asse turnover by leverage factor you com up with-you guessed it- return net worth.

Consumer's Food Dollar

| According to | ילייין אעצט כ |
|-----------------------|---------------|
| figures: Middleman | |
| Labor | 95 |
| Farmer | |

THE MACARONI JOURNA



majority of Americans (about 80%) who believe that fundamentally the American Economic System—with the individual freedom and high standard of living that have accompanied it—is the best in the world. The question is: how do we overcome the bad without destroying the good? Obviously, the more we all know about our system and how it works, the better we can decide what to preserve, what to change. That's why we are offering a booklet that explains the American Economic System. It is easy to read, interesting-and free. Mail the coupon for your copy today.

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New Superior Performance Cellophane

A new extra high barrier cellophane designed to provide superior performance on all types of printing, laminating and packaging equipment has been introduced by the Film & Packaging Division of FMC Corpora-

Designed RS-800, it features an improved base sheet coated on both sides with a new type of PVdC (Saran) for increased moisture-proofness. A special release treatment has been applied to one side to prevent sticking to sealing jaws. Items such as snacks, cookies, crackers, pastries, candy, pasta products, cheese, nuts, tea and coffee, processed meats, produce, pharmaceuticals, cosmetics and other products which must be protected from moisture gain or loss can be packaged at high speed under a wide variety of machine conditions with this film.

Robert E. Purcell, vice president and general manager of the Film & Packaging Division, describes the new cellophane as a major breakthrough in terms of barrier properties, printing, laminating and packaging machine performance. At the same time, he notes, it retains the excellent greaseproofness, clarity and sparkle characteristics long associated with this premier packaging material.

Unique Treatment

The unique jaw release treatment on one side of RS-800 has no adverse affect on the film's printability. Either side can be printed with excellent ink coverage, anchorage and flex resist-ance by flexographic or rotogravure methods with standard ink systems used on polymer coated cellophanes. In addition, drying temperatures can be reduced substantially below those normally required for this type of film. This can result in heat energy savings or higher printing speeds.

The exceptionally strong coating anchorage of RS-800 makes it ideally suited for thermal, adhesive or extrusion lamination to itself or to other we should distinguish between cutting extensible or non-extensible flexible packaging materials.

is the fact that the new cellophane more energy. performs equally well on all positive chines. It gives quick, strong crimp to provide economic incentive for or lap seals over a wide range of finding more gas and discouraging

sealing temperatures, and moves easily over metal machine parts with little or no drag or static buildup.

FMC RS-800 cellophane is produced in rolls up to 56" wide and in three thicknesses designated by yield codes 250, 230 and 210.

Complete details are available from any FMC Film sales representative, or by writing to FMC Corporation, Film & Packaging Division, 2000

Market St., Philadelphia, PA 19103.

For A Sound Energy Policy

The Mobil Oil Corporation, 150 E. 42nd Street, New York, N.Y. 10017 has a booklet available called "Year of Energy Action". It suggests specific actions needed for sound energy

1. The nation's objective for the coming decade should be substantially greater energy self-sufficiency. This mears increasing domestic production of conventional crude oil, natural gas, and coal. The resources are there. They must be developed.

2. A return to a free market for oil and natural gas should be a near-term goal. In achieving energy self-suffi-ciency, there is no effective substitute for incentives at the right level. If higher energy costs bear too hard on the poor, they can be offset by tax relief or other means. But arbitrary and misguided controls that delay development of additional supplies will only worsen unemployment and other problems of the poor.

3. Timetables on environmental objectives must be related to energy needs and other national priorities. There is no unbridgeable gap between additional energy supplies and a cleaner environment.

4. For the longer term—1990 or there about—we should aim for some surplus in domestic energy supplies, as the best guarantee of reasonable

5. To help minimize dependence on foreign oil, we must conserve energy by eliminating wasteful use of it. But out fat and cutting into muscle. To retain the muscle-a dynamic econ-Of particular interest to end users omy that creates jobs-we will need

6. The price of newly discovered or push feed types of packaging ma- natural gas should be decontrolled,

wasteful use of this fuel. This can should be done now.

7. The Atlantic and Pacific sector of our outer continental si elf shou be opened up to explora on on orderly, continuing basis. Environmental controls on drilling should be tinue to be strict, but excessive n

8. U.S. companies should be a couraged to search for oil and nature gas throughout the world. Our garment should continue to give US companies the same tax treatme that other major countries accord the companies operating abroad.

9. Construction of deepwater tem-inals enabling the largest tankers deliver foreign oil to the U.S. show continue to be expedited. Such fact ties ease harbor congestion and asse the most efficient delivery of the in ports we will need for at least

10. Provision should be made security stockpiling of oil to be tide us over if another supply in ruption occurs.

11. Public transportation should improved through the develope of a comprehensive National Ma Transportation Program. It must to into account all of the nation's trans portation needs and provide enou money to do an adequate job nation

12. Goals and scheduled program should be set for commercial develop ment of alternate energy source primarily coal in liquid or gase form, nuclear and solar energy, in oil from shale-so they e n carry important share of the energy l

We have been urging people some time to think about hese g Now, it's time to move -town national energy policy.

Conserving Energy

Energy used for heating represe about 18% of the nation's energy co sumption. The National Bureau Standards estimates that approximates ly 40% of the energy used for he ing is waste.

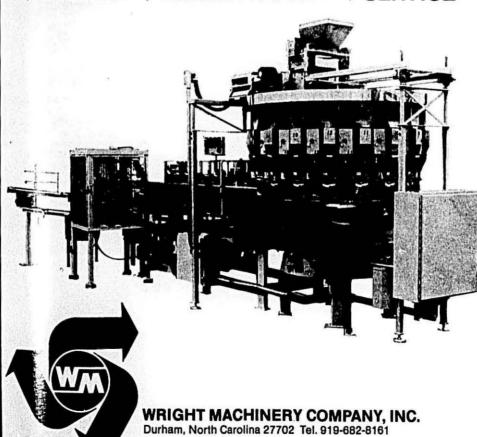
Energy consumption for illum tion, according to NBS, can be distively reduced by 15% in most and ing buildings by turning off light when not needed.

I new Wright capability-**MACARONI PACKAGING**

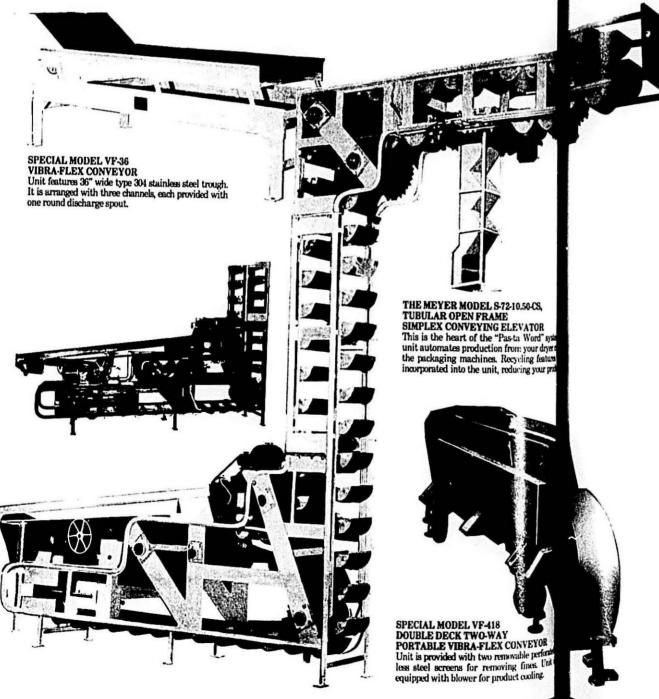
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Packaging Now and Tomorrow

Packaging was once barrels and flour sacks. But even though the art has come a long way since then, it is still in a state of almost continual

Modular and retortable packaging, two and three piece cans, polymers, polyethylene, polypropylene, high and low densities—all these words are now part of the lexicon of the packager. The base of knowledge of the packaging manager gets broader and more complicated as new and better materials are introduced.

October 25-29

Staying abreast of these new developments and materials is no easy task. But at the Packaging Assembly being held concurrently with the International Packaging Exposition October 25-29 during National Packaging Week in Chicago's McCormick Place, 20 different Assembly sessions are planned to cover every important facet of packaging from new materials and techniques to cost-effective packaging and the problems of pilferage.

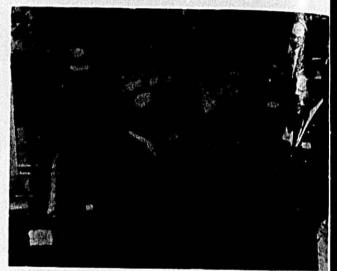
Directed by the American Management Associations, the NPW Assembly will feature acknowledged packaging experts and practioners chairing and participating in the individual sessions.

The concurrent sessions, designed so attendees can move from one session to another and visit all sessions that interest them, represent a change for virtually one-on-one discussions of specific problems, tends and techniques with chairmen and panelists.

Among the many topics which will be the subject of concurrent sessions are: New Developments and Future Trends in Paper and Paperboard than 30 percent larger than the last Packaging; Managing the Packaging show. Function in Today's Economy; Retortable Pouches for Food Products; New Developments and Future Trends in Glass Packaging Materials; and Packaging for the Overseas Market.

Three Thousand Machines at Packaging Show

About 80 percent of the more than three thousand packaging and packaging-related converting and materials handling machines exhibitors say they will show during the five-day National Packaging Week this Octo- shows which has always been of par- Fame.



At the Packaging Show

ber 25-29 in Chicago's McCormick ticular importance and value to pa Place will be operating during the agers is the high percentage show, a recent survey conducted by operating machines at the show. the Packaging Machinery Manufacturers Institute reveals.

With replies from 56 percent of the record-number of 445 exhibitors, PMMI Show Committee Chairman Jack Bodolay of Bodolay Packaging Machinery, Inc., Lakeland, FL summarized the up-coming show this

"Our survey indicates that the 1976 show will be the biggest, most important display of packaging machines and materials ever assembled anywhere in the world exclusively for packagers.

"We also have projected a value for the materials and machines actually to be in the hall on display of \$39.98 million-and that, too, is more

Bodolay said such figures were important to packagers in gauging exhibitor interest in the show and, therefore, how important the show may be for them to attend.

"We can already tell by the inquiries from packagers that their interest is running very high, too," Bodolay added.

"We expect to break the 30,000 figure in paid attendance this year," he predicted.

Many Operating Machines

One aspect of PMMI-managed inductees into the Packaging Hall

"We encourage close cooperat between our materials suppliers in machinery builders," Bodolay e plained, "to insure that the operation machines use materials also display in the show. This way, if a packay has a problem or wants to discuss operation in detail, representative the materials and machinery companies can get together with his

while observing the operating me chine or machines at the same time "It's a very efficient me had of get ting answers to question and so tions for problems," he emphasize

Twenty Semina

In addition to the show there more than 20 seminars lanned part of the National Pack: ging W Assembly running concerrently McCormick Place.

The Assembly-managed by American Management Associat with assistance from the Packagi Institute/USA, the Societ of Pac aging and Handling Engineers and other packaging associations—offe both morning and afternoon session

as well as luncheon programs.

A third important event held du ing National Packaging Week is the Packaging Education Foundation annual fund-raising banquet honor its Packaging Man of the Year PROCESSING & HANDLING EQUIPMENT



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Lively Spaghetti

The following article, written by Lydel Sims, appeared in The Commercial Appeal, Memphis, Tennessee on April 25, 1976.

Question: What's worse than finding a drop of spaghetti sauce on your

Answer: Finding half a drop.

That switch on the old worm-inthe-apple gag of vaudeville days hit me with squishy force on a recent evening when I looked down at my napkin in an Italian restaurant.

Half a golden greasy blob purched precisely on the edge of the napkin. have to give it credit for spunk. The lights were to low and my pants

quit hiding its head in the sand where spaghetti is concerned and look the pasta in the puss.

That stuff has a life force of its own. On the plate, it lies dormant. Don't let that fool you. It's only poised for the strike.

On the fork it writhes, it snaps, it backlashes. At the instant the final strand enters your mouth, it flicks drops of tomato sauce with the malicious force of a mule's kick.

Ignoring the fact won't help, though cleaning establishments may applaud. Bibs are useless; no bib in the world can block a sauce-drop fired by the tail end of a piece of spaghetti from the swift completion of its vengeful

Plop, plop, gee whiz, oh what a mess it is.

Twisting the fork, even with the help of a spoon to shape the slippery mass, won't do the job. You twist and you shape, and then you lift your fork-and those wretched ends spring into action.

Cutting the spaghetti into little bitesize lengths won't help either. Cut spaghetti drops, flicks and spatters too, and besides, you've ruined the

What we must do is recognize a

After all, science has found ways to it stop. take electric charges out of rugs, car seats and fresh-washed clothes. he says the magical words and invite Surely we have the know-how to all the village people to share the rearrange spaghetti molecules to pot's unending supply of pasta. Past make them less squirmy without and more pasta cozes out of the be affecting their taste.

sauce rather than the spaghetti.

Let us offer a national prize to the person who can invent a delicious tomato sauce that is colorless, grease- in noodles. less and guaranteed to leave no mark.

dangered-species list and protect it all the leftover pasta. De Paola's iller from greedy people. After all, you do trations aptly capture the whimsy

But the most positive approach of were too dark to see the other half. all might be to recognize the unand ecstasy of pasta power, the muta
tapped and boundless energy in spacolors create just the right ambiand It is high time for the world to ghetti and try to harness it.

Surely a National Spaghetti Ees Extraction Administration (NSE) could, with only marginal such find a way to use spaghetti to be great dynamos, power automos and light whole cities.

The gastronomic loss would be mendous, but these are perilous ti and we face grim alternatives, 0 power sources are declining rapid And in the final analysis, who we be brave enough to eat spaghetti any form when the lights go out over the world?

Strega Nona

This children's book (for ages 5 8), retold and illustrated by To de Paola, published by Prentice-H Englewood Cliffs, N.J., \$6.95, was viewed in the New York Times Norma Malina Feld.

In this variation on "The Sorcera Apprentice", Strega Nona, an Italia witch, possesses a magical cooking pot that produces pasta, rather the frogs, princes, water or stone so She is both feared and respected the townspeople. Her supernature powers include such marvels as on ing a headache with oil, water and hairpin; making potions for husban hunting girls; and, most important

national problem and take traditional steps toward a solution. We need probing, surveying, experimenting, funding.

There are various directions we can go, once we establish our priorities.

The Government could establish a National Spaghetti Taming Associations where the state of the pot to make past. Unfortunities and problem and take traditional state of the problem and take traditional all, getting rid of warts.

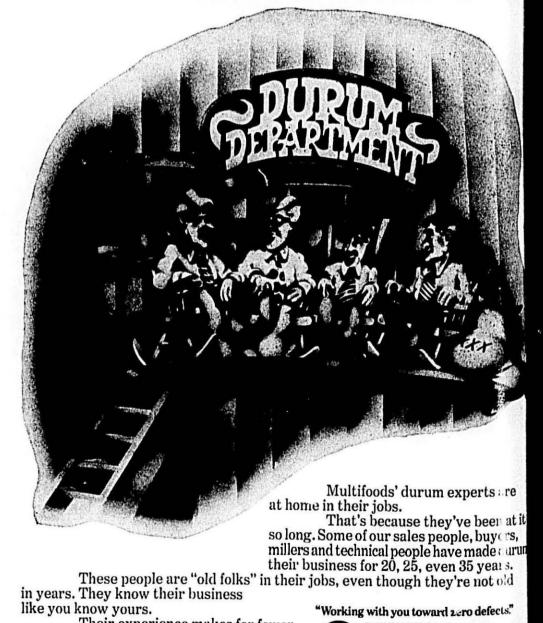
But witches den't stay young to ever, so Strega Nona hires he house and garden. Everything is until Anthony to help take care of house and garden. Everything is to her pot to make pasts. National Spaghetti Taming Associa- ately, he does not witness the tion (NSTA) to deflick spaghetti ends. lady's blowing it three kisses to make

As soon as Anthony has the charce witched pot, much to Anthony's de The approach might be through the may, who is powerless to stop the flow. At last Strega Nona returns the scene and saves the town townspeople from being buried aline

What happens to Anthony? As the Or we could honor spaghetti's will old witch says, "The punishment most and right to live, put it on the enfit the crime". So Anthony must the this ancient tale. And while his simple line drawings clearly reveal the agon for a quaint Mediteranean village.

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